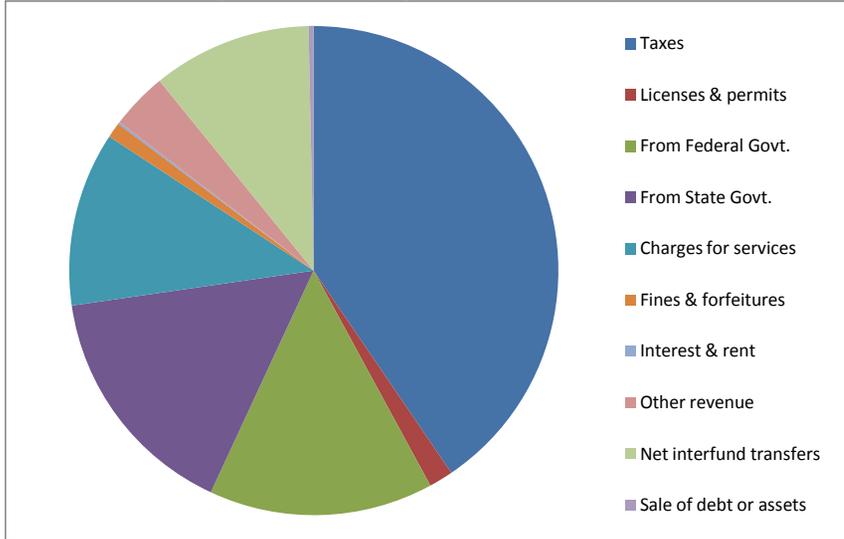


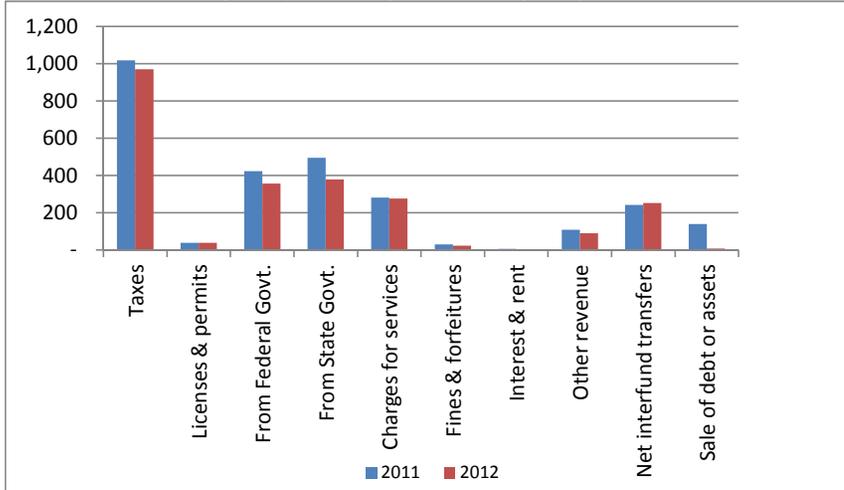
1. Where our money comes from (all governmental funds)



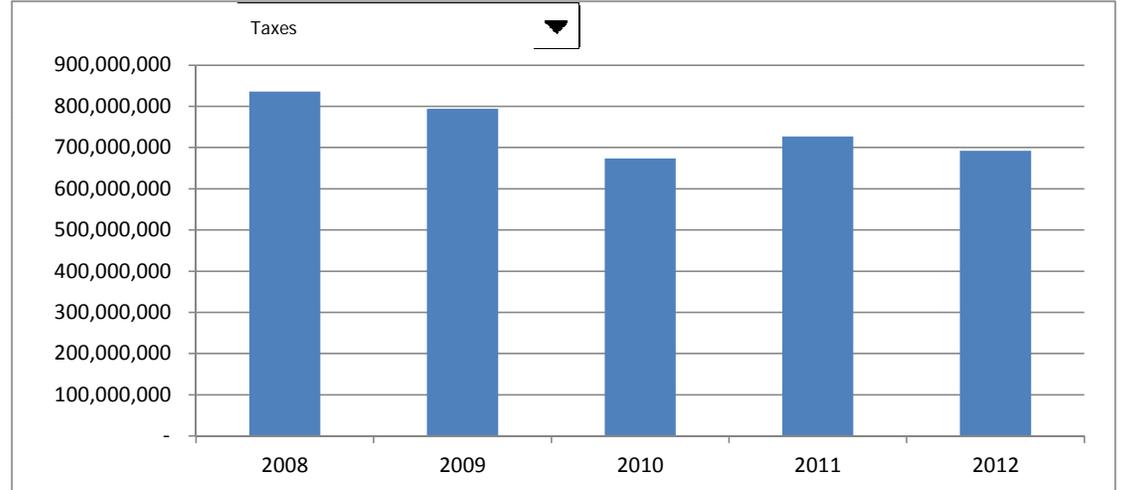
2. Compared to the prior year

	2011	2012	% change
Taxes	\$ 726,791,342	\$ 692,032,229	-5%
Licenses & permits	27,095,599	27,100,204	0%
From Federal Govt.	301,484,858	253,933,239	-16%
From State Govt.	353,179,801	269,779,908	-24%
Charges for services	201,253,031	197,066,068	-2%
Fines & forfeitures	21,152,772	16,972,056	-20%
Interest & rent	4,281,074	2,514,263	-41%
Other revenue	77,197,618	64,241,115	-17%
Net interfund transfers	173,278,488	179,921,845	4%
Sale of debt or assets	100,000,000	5,753,000	-94%
Total	\$ 1,985,714,583	\$ 1,709,313,927	-14%

3. Revenue sources per capita - compared to the prior year



4. Historical trends of individual sources

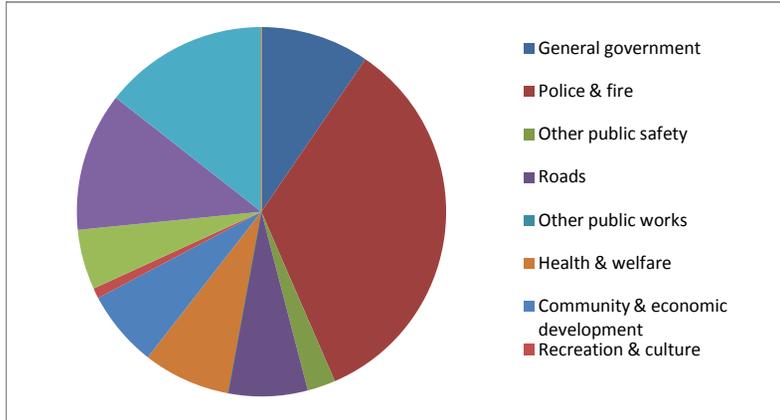


Commentary: The General Fund provides for the general governmental operations of the City of Detroit. It is funded through a variety of local taxes--Property, Income and Utility Users, Shared from the State and charges for services.

For more information on our unit's finances, contact Cheryl R. Johnson, Finance Director at (313) 224-3540.

CITIZENS' GUIDE TO LOCAL UNIT FINANCES - City of Detroit

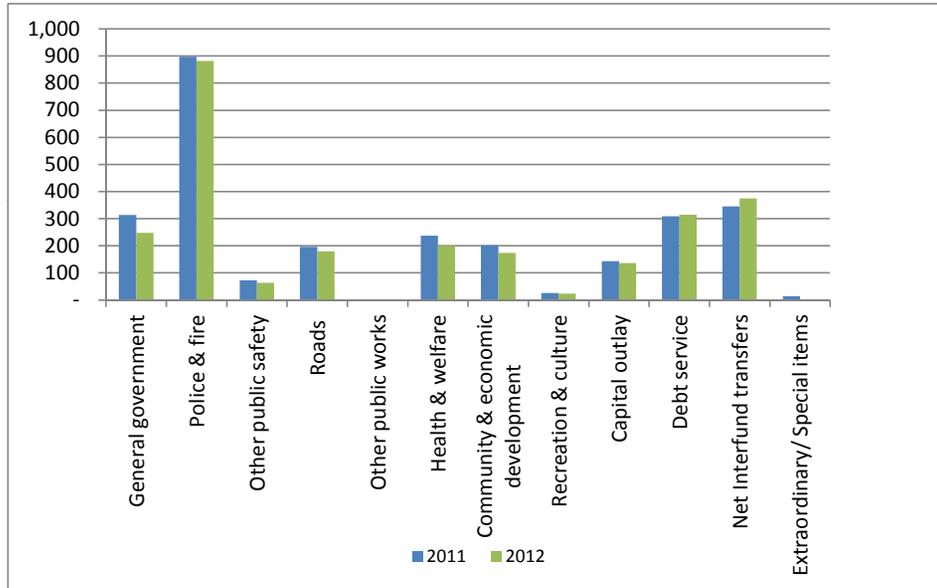
1. Where we spend our money (all governmental funds)



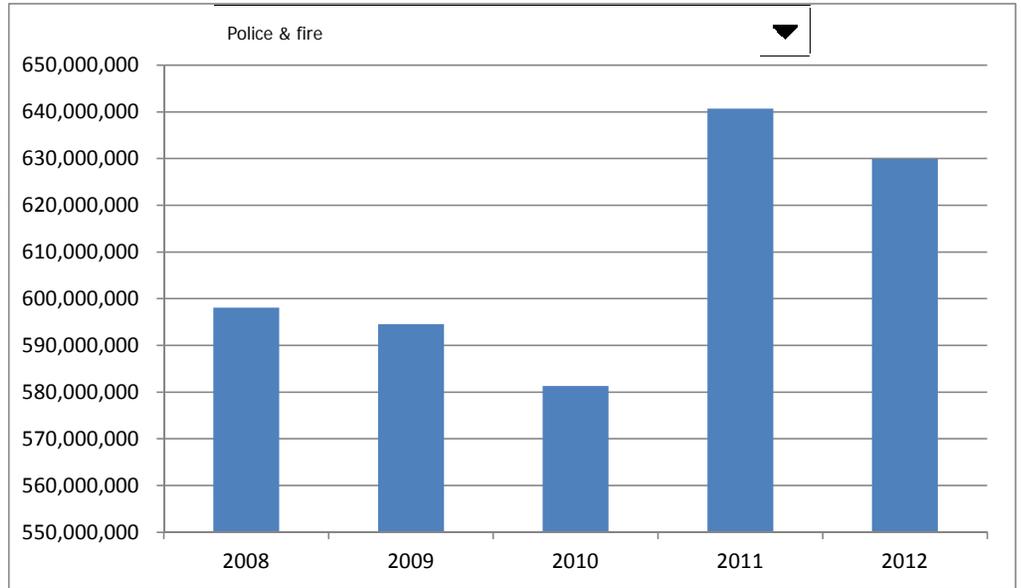
2. Compared to the prior year

	2011	2012	% change
General government	\$ 223,624,231	\$ 176,507,779	-21%
Police & fire	640,687,212	629,944,388	-2%
Other public safety	51,705,331	45,414,703	-12%
Roads	140,133,602	128,594,534	-8%
Other public works	-	-	n/a
Health & welfare	169,338,220	142,365,025	-16%
Community & economic develop	144,189,936	123,760,721	-14%
Recreation & culture	18,210,536	16,976,912	-7%
Capital outlay	102,395,459	97,650,840	-5%
Debt service	220,408,664	224,712,037	2%
Interfund transfers (net)	246,731,517	267,597,698	8%
total expenditures	\$1,967,290,645	\$1,853,524,637	-6%

3. Spending per capita - compared to the prior year



4. Historical trends of individual departments:



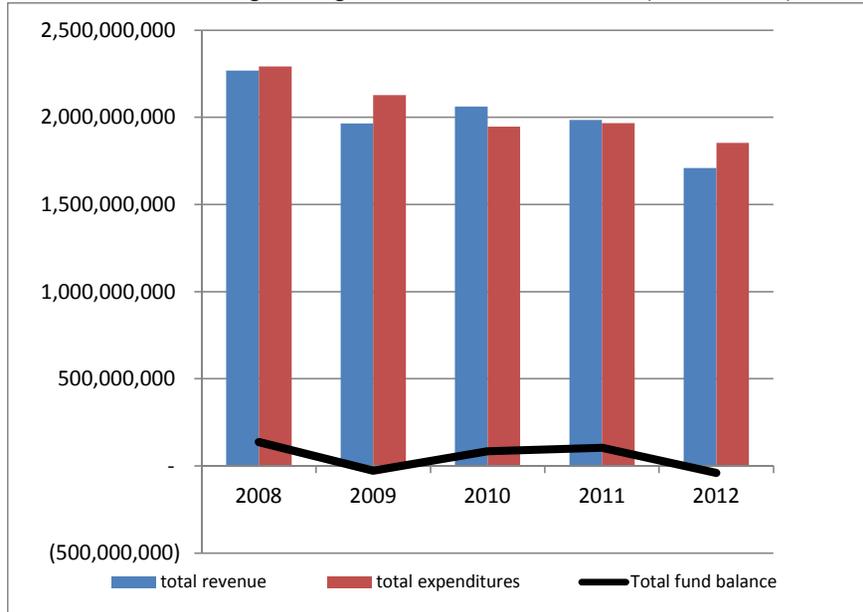
Commentary:

For more information on our unit's finances, contact Cheryl R. Johnson, Finance Director at (313) 224-3540.

CITIZENS' GUIDE TO LOCAL UNIT FINANCES - City of Detroit

FINANCIAL POSITION

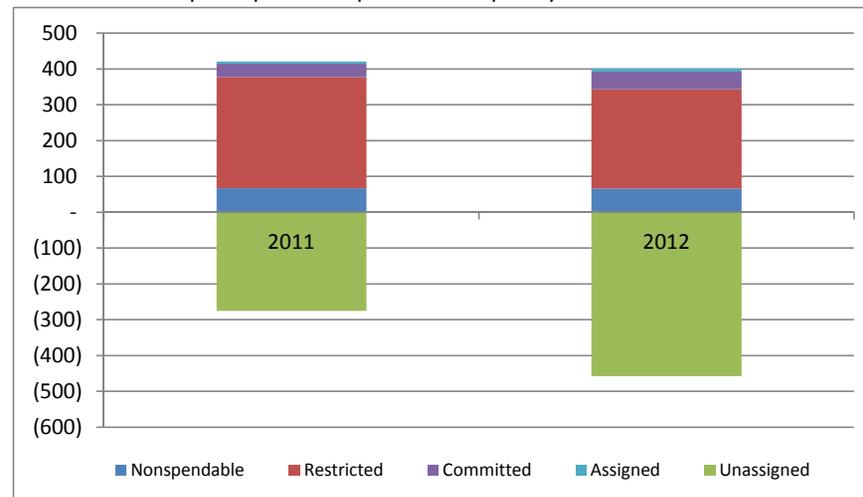
1. How have we managed our governmental fund resources (fund balance)?



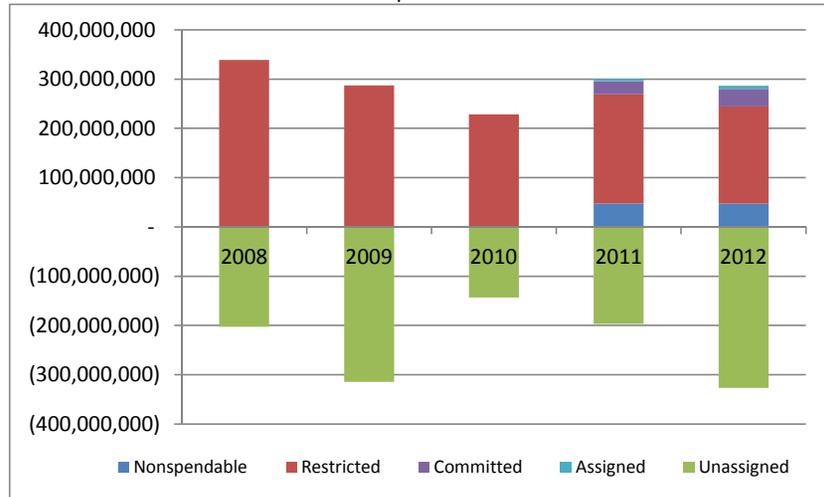
2. Compared to the prior year

	2011	2012	% change
Revenue	1,985,714,583	1,709,313,927	-14%
Expenditures	1,967,290,645	1,853,524,637	-6%
Surplus (shortfall)	18,423,938	(144,210,710)	-883%
Fund balance, by component:			
Nonspendable	47,523,661	47,352,209	0%
Restricted	221,513,925	197,492,213	-11%
Committed	26,833,858	35,234,345	31%
Assigned	4,561,750	6,314,687	38%
Unassigned	(196,577,910)	(326,641,557)	66%
total fund balance	103,855,284	(40,248,103)	-139%

3. Fund balance per capita - compared to the prior year



4. Historical trends of individual components



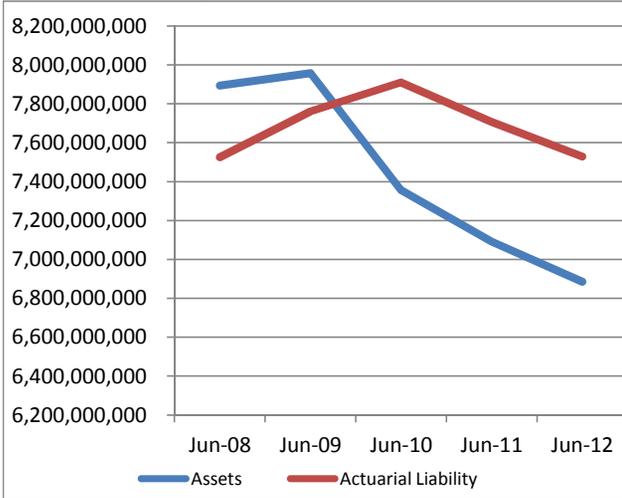
Commentary: The City's governmental funds reported combined ending fund balance of -\$40.3 million at June 30, 2012, an \$144.1 million decrease from the \$103.9 million fund balance at June 30, 2011. Per GASB Statement No. 54, Fund Balance Reporting and Governmental Fund-Type Definitions, the fund balances include an unassigned deficit of -\$326.6 million, a \$130.1 million decrease from the prior year.

For more information on our unit's finances, contact Cheryl R. Johnson, Finance Director at (313) 224-3540.

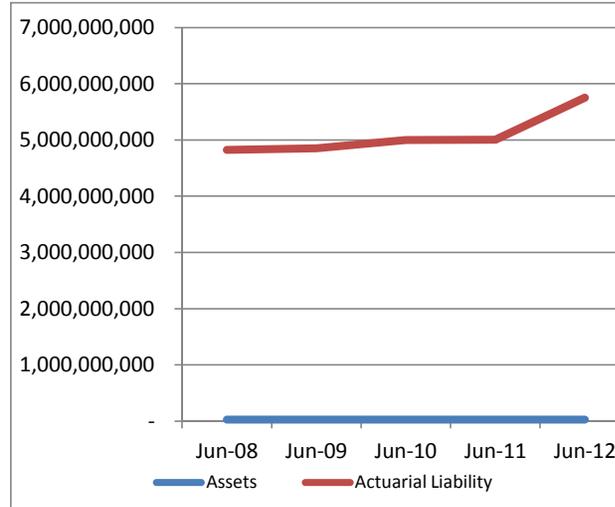
CITIZENS' GUIDE TO LOCAL UNIT FINANCES - City of Detroit

OTHER LONG TERM OBLIGATIONS

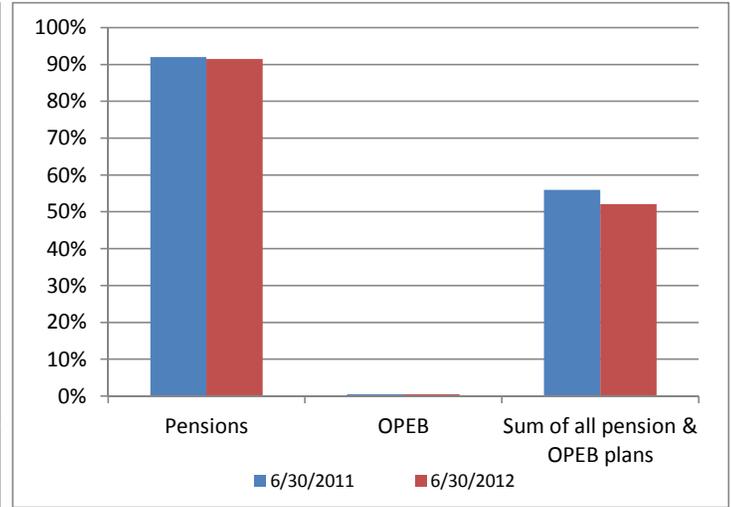
1. Pension funding status



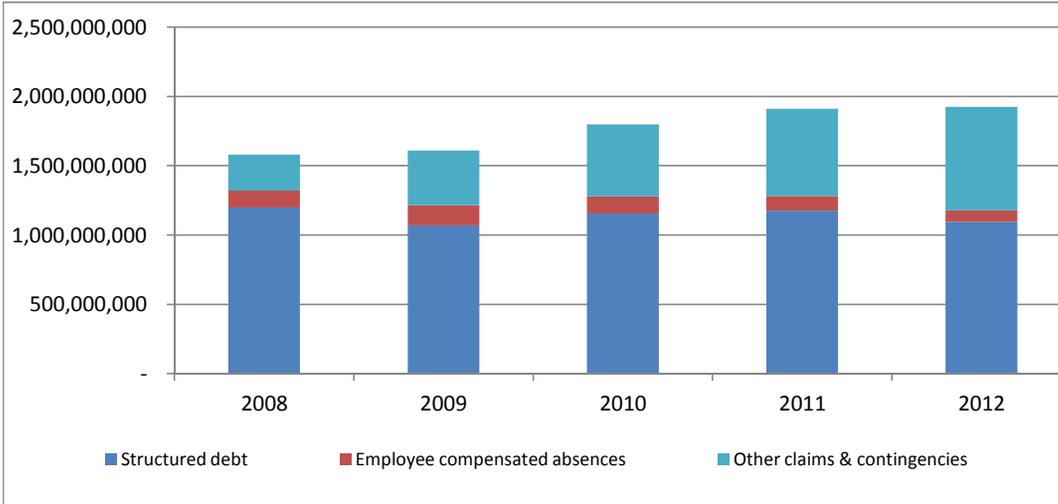
2. Retiree Health care funding status



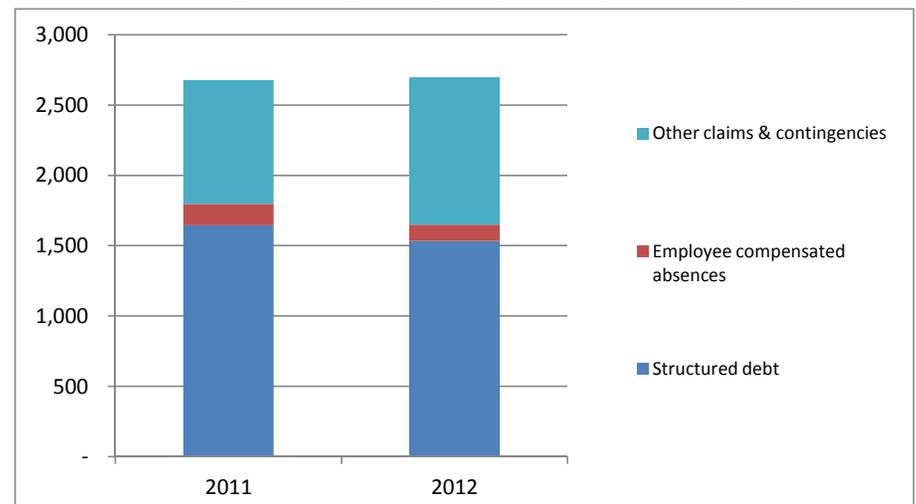
3. Percent funded - compared to the prior year



4. Long Term Debt obligations:



5. Debt & other long term obligations per capita - compared to the prior year



Commentary: The City incurred long-term bonded debt through the issuance of general obligation bonds and revenue bonds. The city issues general obligation bonds to provide funds for the acquisition and construction of major capital facilities and equipment. The debt for governmental activities will be retired by future property tax levies and other resources accumulated in the General Fund and the Debt Service (other governmental) Fund.

For more information on our unit's finances, contact Cheryl R. Johnson, Finance Director at (313) 224-3540.

City of Detroit - Debt Service Report-UT GO DEBT

ISSUE NAME:	GO Bonds (Unlimited Tax), Series 1999A				GO Bonds (Unlimited Tax), Series 2001A				GO Bonds (Unlimited Tax), Series 2001B				GO Bonds (Unlimited Tax), Series 2002				GO Bonds (Unlimited Tax), Series 2003-A				GO Bonds (Unlimited Tax), Series 2004A-1				GO Bonds (Unlimited Tax), Series 2004B-1															
REPAYMENT SOURCE:	Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property															
PURPOSE(S):	Financing Capital Projects				Financing Capital Improvements				Financing Capital Improvements				Financing Capital Improvements				Financing Capital Improvements				Financing Capital Improvements				Financing Capital Improvements															
ORIGINAL PAR:	\$44,100,000				\$100,000,000				\$46,795,000				\$45,000,000				\$44,020,000				\$39,270,000				\$53,085,000															
DATED DATE:	April 1, 1999				July 15, 2001				July 15, 2001				August 8, 2002				October 21, 2003				September 9, 2004				September 9, 2004															
DUE:	April 1				April 1				April 1				April 1				April 1				April 1				April 1															
INSURANCE:	FSA				MBIA				MBIA				MBIA				Syncora (Formerly XLCA)				AMBAC				AMBAC															
CALL PROVISIONS:	April 1, 2009 @ 101; 10 @ 100.5; 11 @ 100				October 1, 2011 @ 100				October 1, 2011 @ 100				April 1, 2011 @ 100				April 1, 2013 @ 100				April 1, 2014 @ 100				April 1, 2014 @ 100															
Fiscal Year Ending	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total												
2014	\$2,705,000	5.250%	\$937,388	\$3,642,388	\$2,800,000	5.375%	\$4,013,500	\$6,813,500	\$4,000,000	5.375%	\$215,000	\$4,215,000	\$340,556	\$340,556	\$2,705,000	5.250%	\$1,784,950	\$4,489,950			\$2,035,410	\$2,035,410	\$8,275,000	4.00%/5.00%	\$1,915,163	\$1,915,163														
2015	\$2,850,000	5.250%	\$795,375	\$3,645,375	\$5,940,000	5.375%	\$3,863,000	\$9,803,000					\$340,556	\$340,556	\$2,850,000	4.00%/5.25%	\$1,642,938	\$4,492,938			\$2,035,410	\$2,035,410	\$8,675,000	5.000%	\$1,516,163	\$1,516,163														
2016	\$2,995,000	5.000%	\$645,750	\$3,640,750	\$6,260,000	5.375%	\$3,543,725	\$9,803,725					\$340,556	\$340,556	\$2,995,000	5.250%	\$1,497,063	\$4,492,063			\$2,035,410	\$2,035,410	\$9,105,000	5.250%	\$1,082,413	\$1,082,413														
2017	\$3,145,000	5.000%	\$496,000	\$3,641,000	\$6,600,000	5.375%	\$3,207,250	\$9,807,250					\$340,556	\$340,556	\$3,150,000	5.250%	\$1,339,825	\$4,489,825			\$2,035,410	\$2,035,410	\$9,585,000	4.00%/5.25%	\$604,400	\$604,400														
2018	\$3,305,000	5.000%	\$338,750	\$3,643,750	\$14,000,000	5.375%	\$2,852,500	\$16,852,500					\$340,556	\$340,556	\$3,315,000	5.250%	\$1,174,450	\$4,489,450			\$2,035,410	\$2,035,410	\$2,000,000	5.250%	\$105,000	\$105,000														
2019	\$3,470,000	5.000%	\$173,500	\$3,643,500	\$14,000,000	5.000%	\$2,100,000	\$16,100,000					\$340,556	\$340,556	\$3,490,000	5.250%	\$1,000,413	\$4,490,413			\$2,035,410	\$6,535,410																		
2020					\$14,000,000	5.000%	\$1,400,000	\$15,400,000					\$340,556	\$340,556	\$3,675,000	4.50%/5.25%	\$817,188	\$4,492,188	\$6,270,000	4.25%/5.25%	\$1,799,160	\$8,069,160																		
2021					\$14,000,000	5.000%	\$700,000	\$14,700,000					\$3,240,000	5.125%	\$340,556	\$3,580,556	\$3,860,000	5.250%	\$628,000	\$4,488,000			\$6,600,000	5.000%	\$1,471,835	\$8,071,835														
2022													\$3,405,000	5.125%	\$174,506	\$3,579,506	\$4,065,000	4.625%/5.25%	\$425,350	\$4,490,350	\$6,930,000	5.250%	\$1,141,835	\$8,071,835																
2023																\$4,275,000	4.625%/5.25%	\$215,063	\$4,490,063	\$7,295,000	4.50%/5.25%	\$778,010	\$8,073,010																	
2024																				\$7,675,000	4.60%/5.25%	\$397,835	\$8,072,835																	
2025																																								
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2036																																								
OUTSTANDING:	\$18,470,000		\$3,386,763	\$21,856,763	\$77,600,000		\$21,679,975	\$99,279,975	\$4,000,000		\$215,000	\$4,215,000	\$6,645,000		\$2,898,956	\$9,543,956	\$34,380,000			\$10,525,238	\$44,905,238	\$39,270,000		\$17,801,135	\$57,071,135	\$37,640,000		\$5,223,138												
CALLABLE:	\$18,470,000				\$77,600,000				\$4,000,000				\$6,645,000				\$34,380,000					\$39,270,000				\$37,640,000														
Notes:	2004 through 2007 refunded by 2001B Ref Bonds				A portion of 2006 through 2009 refunded by 2004B-1 Bonds				A portion of 2009 refunded by 2004B-1 Bonds				2006 through 2009 refunded by 2004B-1 Bonds				2013 through 2020 refunded by 2005-C Bonds				Refunds the 2009 and 2012 through 2016 maturities of the 199				Refunds a portion of 2014 and 2015 - 2020 maturities of the 11				Refunds a portion of 2006 through 2009 maturities of the 2001				Refunds a portion of 2009 maturity of the 2001B Bonds				Refunds the 2006 and 2009 maturities of the 2002 Bonds			
REPAYMENT SOURCE:	Full faith and credit and resources of the City. Ad valorem taxes levied annually on property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on property				Full faith and credit and resources of the City. Ad valorem taxes levied annually on property											

City of Detroit - Debt Service Report-UT GO DEBT

ISSUE NAME:	GO Refunding Bonds (Unlimited Tax), Series 2004B-2					GO Bonds (Unlimited Tax), Series 2005-B				GO Ref. Bonds (Unlimited Tax), Series 2005-C				GO Bonds (Unlimited Tax), Series 2008-A				GO Refunding Bonds (Unlimited Tax), Series 2008-B				Distributable State Aid Second Lien Bonds (Unlimited Tax), Series 2010A			
	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total
REPAYMENT SOURCE:	Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property Taxable, Refunding \$17,270,000					Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property Financing Capital Improvements \$51,760,000				Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property Advance Refunding \$30,805,000				Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property Financing Capital Improvements \$58,630,000				Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property Current Refunding \$66,475,000				Full faith and credit and resources of the City & State Shared Revenue payments. Ad valorem taxes levied annually on all property Financing Capital Improvements \$100,000,000			
PURPOSE(S):	September 9, 2004					December 13, 2005				December 13, 2005				June 9, 2008				June 9, 2008				December 16, 2010			
ORIGINAL PAR:	April 1					April 1				April 1				April 1				April 1				November 1			
DATED DATE:	AMBAC					FSA				FSA				Assured Guaranty				Assured Guaranty				None			
DUE:	Noncallable					April 1, 2016 @ 100				April 1, 2016 @ 100				April 1, 2018 @ 100				Noncallable				Make Whole Optional Redemption (See OS)			
INSURANCE:	Noncallable					Noncallable				Noncallable				Noncallable				Noncallable				Noncallable			
CALL PROVISIONS:	Noncallable					Noncallable				Noncallable				Noncallable				Noncallable				Noncallable			
Fiscal Year Ending	Total					Total				Total				Total				Total				Total			
June 30	Total					Total				Total				Total				Total				Total			
2014	\$10,190,163	\$150,000	5.240%	\$37,990	\$187,990	\$2,180,000	5.000%	\$2,222,110	\$4,402,110	\$2,875,000	5.000%	\$916,235	\$3,791,235	\$2,735,000	5.000%	\$2,898,250	\$5,633,250	\$9,780,000	5.000%	\$1,428,000	\$11,208,000	\$1,885,000	5.129%	\$7,991,855	\$7,991,855
2015	\$10,191,163	\$155,000	5.240%	\$30,130	\$185,130	\$2,290,000	5.000%	\$2,113,110	\$4,403,110	\$2,305,000	5.000%	\$772,485	\$3,077,485	\$2,875,000	5.000%	\$2,761,500	\$5,636,500	\$7,970,000	5.000%	\$939,000	\$8,909,000	\$1,985,000	5.429%	\$7,943,514	\$9,828,514
2016	\$10,187,413	\$165,000	5.240%	\$22,008	\$187,008	\$2,405,000	5.000%	\$1,998,610	\$4,403,610	\$2,425,000	5.000%	\$657,235	\$3,082,235	\$3,015,000	5.000%	\$2,617,750	\$5,632,750	\$3,440,000	5.000%	\$540,500	\$3,980,500	\$2,105,000	6.087%	\$7,841,291	\$9,826,291
2017	\$10,189,400	\$170,000	5.240%	\$13,362	\$183,362	\$2,520,000	4.300%	\$1,878,360	\$4,398,360	\$2,545,000	4.300%	\$535,985	\$3,080,985	\$3,170,000	5.000%	\$2,467,000	\$5,637,000	\$3,580,000	5.000%	\$368,500	\$3,948,500	\$2,105,000	6.087%	\$7,723,342	\$9,828,342
2018	\$2,105,000	\$85,000	5.240%	\$4,454	\$89,454	\$2,635,000	5.000%	\$1,770,000	\$4,405,000	\$2,630,000	5.000%	\$426,550	\$3,056,550	\$3,325,000	4.000%	\$2,308,500	\$5,633,500	\$3,790,000	5.000%	\$189,500	\$3,979,500	\$2,240,000	6.337%	\$7,588,302	\$9,828,302
2019						\$2,765,000	5.000%	\$1,638,250	\$4,403,250	\$3,480,000	5.000%	\$2,175,500	\$5,635,500	\$3,480,000	5.000%	\$2,175,500	\$5,635,500					\$2,395,000	7.188%	\$7,431,251	\$9,826,251
2020						\$5,000,000	5.000%	\$1,500,000	\$6,500,000	\$3,630,000	5.000%	\$2,002,500	\$5,632,500	\$3,630,000	5.000%	\$2,002,500	\$5,632,500					\$2,575,000	7.188%	\$7,252,630	\$9,827,630
2021						\$5,000,000	5.000%	\$1,250,000	\$6,250,000	\$3,815,000	5.000%	\$1,821,000	\$5,636,000	\$3,815,000	5.000%	\$1,821,000	\$5,636,000					\$2,765,000	7.188%	\$7,060,710	\$9,825,710
2022						\$5,000,000	5.000%	\$1,000,000	\$6,000,000	\$4,005,000	5.000%	\$1,630,250	\$5,635,250	\$4,005,000	5.000%	\$1,630,250	\$5,635,250					\$2,970,000	7.188%	\$6,854,594	\$9,824,594
2023						\$5,000,000	5.000%	\$750,000	\$5,750,000	\$4,205,000	5.000%	\$1,430,000	\$5,635,000	\$4,205,000	5.000%	\$1,430,000	\$5,635,000					\$3,195,000	7.188%	\$6,653,024	\$9,828,024
2024						\$5,000,000	5.000%	\$500,000	\$5,500,000	\$4,415,000	5.000%	\$1,219,750	\$5,634,750	\$4,415,000	5.000%	\$1,219,750	\$5,634,750					\$3,455,000	8.369%	\$6,373,621	\$9,828,621
2025						\$5,000,000	5.000%	\$250,000	\$5,250,000	\$4,635,000	5.000%	\$999,000	\$5,634,000	\$4,635,000	5.000%	\$999,000	\$5,634,000					\$3,755,000	8.369%	\$6,071,919	\$9,826,919
2026										\$4,870,000	5.000%	\$767,250	\$5,637,250	\$4,870,000	5.000%	\$767,250	\$5,637,250					\$4,985,000	8.369%	\$5,743,854	\$9,828,854
2027										\$5,110,000	5.000%	\$523,750	\$5,633,750	\$5,110,000	5.000%	\$523,750	\$5,633,750					\$4,440,000	8.369%	\$5,387,125	\$9,827,125
2028										\$5,365,000	5.000%	\$268,250	\$5,633,250	\$5,365,000	5.000%	\$268,250	\$5,633,250					\$4,825,000	8.369%	\$4,999,431	\$9,824,431
2029																						\$5,250,000	8.369%	\$4,577,843	\$9,827,843
2030																						\$5,705,000	8.369%	\$4,119,431	\$9,824,431
2031																						\$6,205,000	8.369%	\$3,621,057	\$9,826,057
2032																						\$6,750,000	8.369%	\$3,076,955	\$9,828,955
2033																						\$7,335,000	8.369%	\$2,489,568	\$9,824,568
2034																						\$7,975,000	8.369%	\$1,848,921	\$9,823,921
2035																						\$8,675,000	8.369%	\$1,152,202	\$9,827,202
2036																						\$9,430,000	8.369%	\$394,598	\$9,824,598
OUTSTANDING:	\$42,863,138	\$725,000		\$107,944	\$832,944	\$44,795,000		\$16,870,440	\$61,665,440	\$18,400,000		\$3,755,003	\$22,155,003	\$58,630,000		\$25,890,250	\$84,520,250	\$28,560,000		\$3,465,500	\$32,025,500	\$100,000,000		\$124,179,040	\$224,179,040
CALLABLE:		\$0			\$37,920,000					\$10,795,000				\$43,510,000				\$0				\$100,000,000			
Notes:	16A Bonds Refunds a portion of 2007 & 2008 and all the 2006 maturities of the 1997B Bonds. Refunds 2006 through 2008 maturities of the 2000A Bonds.					199B Bonds Refunds a portion of 2006 maturity of the 2001A Bonds.				199B Bonds Refunds a portion of 2006 maturity of the 2001A Bonds.				2009 through 2015 maturities of the 1996B Bonds, 2009 through 2016 maturities of the 1997A Bonds and 2009 through 2014 maturities of the 1997B Bonds.				2009 through 2015 maturities of the 1996B Bonds, 2009 through 2016 maturities of the 1997A Bonds and 2009 through 2014 maturities of the 1997B Bonds.							
REPAYMENT SOURCE:	16A Bonds Refunds a portion of 2007 & 2008 and all the 2006 maturities of the 1997B Bonds. Refunds 2006 through 2008 maturities of the 2000A Bonds.					199B Bonds Refunds a portion of 2006 maturity of the 2001A Bonds.				199B Bonds Refunds a portion of 2006 maturity of the 2001A Bonds.				2009 through 2015 maturities of the 1996B Bonds, 2009 through 2016 maturities of the 1997A Bonds and 2009 through 2014 maturities of the 1997B Bonds.				2009 through 2015 maturities of the 1996B Bonds, 2009 through 2016 maturities of the 1997A Bonds and 2009 through 2014 maturities of the 1997B Bonds.							

City of Detroit - Debt Service Report-LT GO DEBT

ISSUE NAME:

REPAYMENT SOURCE:
PURPOSE(S):
ORIGINAL PAR:
DATED DATE:
DUE:
INSURANCE:
CALL PROVISIONS:

Fiscal Year Ending
June 30,

2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
2028
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2035
2036

Self-Insurance Bonds (Limited Tax General Obligation) (Taxable) Series 2004			
Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property			
New Money \$62,285,000 September 9, 2004 April 1 AMBAC Noncallable			
Principal	Coupon	Interest	Total

General Obligation Capital Improvement Bonds (Limited Tax) Series 2005-A(1) (Taxable)			
Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property			
New Money \$73,500,000 June 29, 2005 April 1 AMBAC October 1, 2015 @ 100			
Principal	Coupon	Interest	Total

General Obligation Capital Improvement Bonds (Limited Tax) Series 2005-A(2)			
Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property			
New Money \$13,530,000 June 29, 2005 April 1 AMBAC October 1, 2015 @ 100			
Principal	Coupon	Interest	Total

General Obligation Capital Improvement Refunding Bonds (Limited Tax), Series 2005-B			
Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property			
Advance Refunding \$11,785,000 June 29, 2005 April 1 AMBAC October 1, 2015 @ 100			
Principal	Coupon	Interest	Total

General Obligation Capital Improvement Bonds (Limited Tax), Series 2008-A(1)			
Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property			
Public Capital Projects \$49,715,000 June 9, 2008 April 1 Noninsured Noncallable			
Principal	Coupon	Interest	Total

General Obligation Capital Improvement Bonds (Limited Tax), Series 2008-A(2) (Taxable)			
Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property			
Public Capital Projects \$25,000,000 June 9, 2008 April 1 Noninsured Noncallable			
Principal	Coupon	Interest	Total

Distributable State Bonds, Series 2010	
Full faith and credit State Shared Revenue Ad valorem taxes levied annually on all property	
Fund Portion of Ac \$249,790,000 March 18, 2010 November 1 Noninsured November 1, 2020	
Principal	Total

\$13,000,000	4.850%	\$630,500	\$13,630,500	\$3,770,000	4.500%	\$2,978,022	\$6,748,022	\$715,000	4.000%	\$490,250	\$1,205,250	\$935,000	4.000%	\$434,400	\$1,369,400	\$2,163,250	\$2,163,250	\$25,000,000	8.000%	\$2,000,000	\$27,000,000				
				\$3,950,000	4.530%	\$2,808,372	\$6,758,372	\$745,000	4.000%	\$461,650	\$1,206,650	\$1,000,000	5.000%	\$397,000	\$1,397,000	\$21,090,000	5.000%	\$2,163,250	\$23,253,250					\$6,445,000	
				\$4,130,000	4.610%	\$2,629,437	\$6,759,437	\$775,000	4.000%	\$431,850	\$1,206,850	\$1,020,000	5.000%	\$347,000	\$1,367,000	\$22,175,000	5.000%	\$1,108,750	\$23,283,750					\$6,775,000	
				\$4,315,000	4.960%	\$2,439,044	\$6,754,044	\$805,000	4.000%	\$400,850	\$1,205,850	\$1,075,000	5.000%	\$296,000	\$1,371,000									\$7,120,000	
				\$4,515,000	4.960%	\$2,225,020	\$6,740,020	\$835,000	4.000%	\$368,650	\$1,203,650	\$1,125,000	5.000%	\$242,250	\$1,367,250									\$7,485,000	
				\$4,750,000	4.960%	\$2,001,076	\$6,751,076	\$870,000	4.000%	\$335,250	\$1,205,250	\$1,180,000	5.000%	\$186,000	\$1,366,000									\$7,870,000	
				\$4,985,000	4.960%	\$1,765,476	\$6,750,476	\$905,000	4.000%	\$300,450	\$1,205,450	\$1,240,000	5.000%	\$127,000	\$1,367,000									\$8,275,000	
				\$5,565,000	5.150%	\$1,518,220	\$7,083,220	\$1,000,000	5.000%	\$264,250	\$1,264,250	\$1,300,000	5.000%	\$65,000	\$1,365,000									\$8,700,000	
				\$5,670,000	5.150%	\$1,231,623	\$6,801,623	\$1,000,000	5.000%	\$214,250	\$1,214,250													\$9,115,000	
				\$5,800,000	5.150%	\$944,768	\$6,744,768	\$1,040,000	5.000%	\$164,250	\$1,204,250														\$9,525,000
				\$6,115,000	5.150%	\$646,068	\$6,761,068	\$1,095,000	5.000%	\$112,250	\$1,207,250														\$9,965,000
				\$6,430,000	5.150%	\$331,145	\$6,761,145	\$1,150,000	5.000%	\$57,500	\$1,207,500														\$10,465,000
																									\$11,015,000
																									\$11,580,000
																									\$12,170,000
																									\$12,795,000
																									\$13,450,000
																									\$14,140,000
																									\$14,885,000
																									\$15,690,000
																									\$16,535,000
																									\$17,425,000
																									\$18,365,000
OUTSTANDING:	\$13,000,000		\$630,500	\$13,630,500	\$59,895,000		\$21,518,270	\$81,413,270	\$10,935,000		\$3,601,450	\$14,536,450	\$8,875,000		\$2,094,650	\$10,969,650	\$43,265,000		\$5,435,250	\$48,700,250	\$25,000,000		\$2,000,000	\$27,000,000	\$249,790,000
CALLABLE:	\$0				\$52,175,000				\$9,475,000				\$6,940,000				\$0				\$0				\$197,120,000

Notes

TERM BONDS IN RED BOX

Refunds the 2008 and 2009 and 2015 and 2020 term bond maturities of the 1997 Bonds.

City of Detroit - Debt Service Report-LT GO DEBT

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS:	Aid General Obligation (Limited Tax)			Self-Insurance Distributable State Aid Third Lien Bonds (Limited Tax General Obligation), Series 2012(A2)				Self-Insurance Distributable State Aid Third Lien Refunding Bonds (Limited Tax General Obligation), Series 2012(B2)				General Obligation Distributable State Aid Third Lien Capital Improvement Refunding Bonds (Limited Tax), Series 2012(B)				Self-Insurance Distributable State Aid Third Lien Bonds (Limited Tax General Obligation), Series 2012 (A2-B)			
	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total
Fiscal Year Ending June 30,																			
2014		\$12,566,138	\$12,566,138			\$1,836,088	\$1,836,088			\$1,451,825	\$1,451,825			\$302,588	\$302,588			\$2,528,475	\$2,528,475
2015	5.000%	\$12,405,013	\$18,850,013	\$1,295,000	3.000%	\$1,816,663	\$3,111,663	\$1,020,000	3.000%	\$1,436,525	\$2,456,525	\$215,000	3.000%	\$299,363	\$514,363	\$1,780,000	3.000%	\$2,501,775	\$4,281,775
2016	5.000%	\$12,074,513	\$18,849,513	\$1,345,000	5.000%	\$1,763,613	\$3,108,613	\$1,065,000	5.000%	\$1,394,600	\$2,459,600	\$220,000	5.000%	\$290,638	\$510,638	\$1,855,000	5.000%	\$2,428,700	\$4,283,700
2017	5.000%	\$11,727,138	\$18,847,138	\$1,415,000	5.000%	\$1,694,613	\$3,109,613	\$1,120,000	5.000%	\$1,339,975	\$2,459,975	\$235,000	5.000%	\$279,263	\$514,263	\$1,950,000	5.000%	\$2,333,575	\$4,283,575
2018	5.000%	\$11,362,013	\$18,847,013	\$1,490,000	5.000%	\$1,621,988	\$3,111,988	\$1,175,000	5.000%	\$1,282,600	\$2,457,600	\$245,000	5.000%	\$267,263	\$512,263	\$2,050,000	5.000%	\$2,233,575	\$4,283,575
2019	5.000%	\$10,978,138	\$18,848,138	\$1,555,000	4.000%	\$1,553,638	\$3,108,638	\$1,230,000	4.000%	\$1,228,625	\$2,458,625	\$255,000	4.000%	\$256,038	\$511,038	\$2,145,000	4.000%	\$2,139,425	\$4,284,425
2020	5.000%	\$10,574,513	\$18,849,513	\$1,620,000	4.000%	\$1,490,138	\$3,110,138	\$1,280,000	4.000%	\$1,178,425	\$2,458,425	\$265,000	4.000%	\$245,638	\$510,638	\$2,230,000	4.000%	\$2,051,925	\$4,281,925
2021	5.000%	\$10,150,138	\$18,850,138	\$1,695,000	5.000%	\$1,415,363	\$3,110,363	\$1,340,000	5.000%	\$1,119,325	\$2,459,325	\$280,000	5.000%	\$233,338	\$513,338	\$2,335,000	5.000%	\$1,948,950	\$4,283,950
2022	4.25%/4.50%	\$9,734,425	\$18,849,425	\$1,780,000	5.000%	\$1,328,488	\$3,108,488	\$1,410,000	5.000%	\$1,050,575	\$2,460,575	\$295,000	5.000%	\$218,963	\$513,963	\$2,450,000	5.000%	\$1,829,325	\$4,279,325
2023	4.500%	\$9,321,900	\$18,846,900	\$1,870,000	5.000%	\$1,237,238	\$3,107,238	\$1,480,000	5.000%	\$978,325	\$2,458,325	\$310,000	5.000%	\$203,839	\$513,839	\$2,580,000	5.000%	\$1,703,575	\$4,283,575
2024	4.500%	\$8,883,375	\$18,848,375	\$1,970,000	5.000%	\$1,141,238	\$3,111,238	\$1,555,000	5.000%	\$902,450	\$2,457,450	\$325,000	5.000%	\$187,963	\$512,963	\$2,710,000	5.000%	\$1,571,325	\$4,281,325
2025	5.250%	\$8,384,456	\$18,849,456	\$2,070,000	5.000%	\$1,040,238	\$3,110,238	\$1,635,000	5.000%	\$822,700	\$2,457,700	\$340,000	5.000%	\$171,338	\$511,338	\$2,850,000	5.000%	\$1,432,325	\$4,282,325
2026	5.000%	\$7,834,375	\$18,849,375	\$2,175,000	5.000%	\$934,113	\$3,109,113	\$1,720,000	5.000%	\$738,825	\$2,458,825	\$360,000	5.000%	\$153,838	\$513,838	\$2,995,000	5.000%	\$1,286,200	\$4,281,200
2027	5.000%	\$7,269,500	\$18,849,500	\$2,285,000	5.000%	\$822,613	\$3,107,613	\$1,810,000	5.000%	\$650,575	\$2,460,575	\$375,000	5.000%	\$135,463	\$510,463	\$3,150,000	5.000%	\$1,132,575	\$4,282,575
2028	5.000%	\$6,675,750	\$18,845,750	\$2,405,000	5.000%	\$705,363	\$3,110,363	\$1,900,000	5.000%	\$557,825	\$2,457,825	\$395,000	5.000%	\$116,213	\$511,213	\$3,310,000	5.000%	\$971,075	\$4,281,075
2029	5.000%	\$6,051,625	\$18,846,625	\$2,530,000	5.000%	\$581,988	\$3,111,988	\$2,000,000	5.000%	\$460,325	\$2,460,325	\$415,000	5.000%	\$95,963	\$510,963	\$3,480,000	5.000%	\$801,325	\$4,281,325
2030	5.000%	\$5,395,500	\$18,845,500	\$2,655,000	5.000%	\$452,363	\$3,107,363	\$2,100,000	5.000%	\$357,825	\$2,457,825	\$440,000	5.000%	\$74,588	\$514,588	\$3,660,000	5.000%	\$622,825	\$4,282,825
2031	5.000%	\$4,705,750	\$18,845,750	\$2,780,000	4.000%	\$330,388	\$3,110,388	\$2,200,000	4.000%	\$261,325	\$2,461,325	\$460,000	4.000%	\$54,388	\$514,388	\$3,825,000	4.000%	\$454,825	\$4,279,825
2032	5.250%	\$3,961,519	\$18,846,519	\$2,895,000	4.250%	\$213,269	\$3,108,269	\$2,290,000	4.250%	\$168,663	\$2,458,663	\$475,000	4.250%	\$35,094	\$510,094	\$3,990,000	4.250%	\$293,538	\$4,283,538
2033	5.250%	\$3,158,925	\$18,848,925	\$3,035,000	5.000%	\$75,875	\$3,110,875	\$2,400,000	5.000%	\$60,000	\$2,460,000	\$500,000	5.000%	\$12,500	\$512,500	\$4,175,000	5.000%	\$104,375	\$4,279,375
2034	5.250%	\$2,313,019	\$18,848,019																
2035	5.250%	\$1,421,569	\$18,846,569																
2036	5.250%	\$482,081	\$18,847,081																
OUTSTANDING:		\$177,431,369	\$427,221,369	\$38,865,000		\$22,055,269	\$60,920,269	\$30,730,000		\$17,441,313	\$48,171,313	\$6,405,000		\$3,634,269	\$10,039,269	\$53,520,000		\$30,369,688	\$83,889,688
CALLABLE:				\$30,145,000				\$23,840,000				\$4,970,000				\$41,510,000			
Notes																			
TERM BONDS IN RED BOX																			

City defeased \$4 million in par in July 2012.

City of Detroit - Debt Service Report-Water

Fiscal Year Ending June 30,	Water Supply System Revenue and Revenue Refunding Bonds, Series 1993				Water Supply System Revenue (Senior Lien) Bonds, Series 1997A				Water Supply System Revenue (Senior Lien) Bonds, Series 2001A				Water Supply System Revenue Refunding Second Lien Bonds (Fixed Rate), Series 2001C				Water Supply System Revenue Senior Lien Bonds, Series 2003A			
	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total
	ISSUE NAME: Water Supply System Revenue and Revenue Refunding Bonds, Series 1993 REPAYMENT SOURCE: Advance Refunding LIEN: Senior Lien SURETY BOND: No ORIGINAL PAR: \$193,805,000 DATED DATE: October 15, 1993 DATE: July 1 INSURANCE: FGIC LIQUIDITY: No Liquidity CALL PROVISIONS: July 1, 2004 @ 102; 05 @ 101; 06 @ 100 (15 term maturity noncallable)				Net revenues of the Water Supply System Advance Refunding Senior Lien No \$215,300,000 August 1, 1997 July 1 MBIA No Liquidity July 1, 2007 @ 101; 08 @ 100 11-15 noncallable				Net revenues of the Water Supply System Repairs, Extensions, and Improvement to Water System Senior Lien Issued by FGIC \$302,485,000 May 1, 2001 July 1 FGIC No Liquidity July 1, 2011 @ 100				Net revenues of the Water Supply System Advance Refunding Senior Lien \$15,954,125 No \$192,290,000 June 7, 2001 July 1 FGIC & Berkshire Hathaway Assurance No Liquidity July 1, 2018 @ 100 Remarketing Date: May 14, 2008				Net revenues of the Water Supply System Repairs, Extensions, and Improvement to Water System Senior Lien Issued by MBIA \$234,805,000 January 30, 2003 July 1 MBIA No Liquidity July 1, 2013 @ 100			
2014	\$11,815,000	6.500%	\$1,607,125	\$13,422,125	\$6,520,000	6.000%	\$805,800	\$7,325,800	\$3,689,500		\$3,689,500	\$3,689,500	\$350,000	3.500%	\$10,353,975	\$10,703,975			\$8,927,125	\$8,927,125
2015	\$12,910,000	6.500%	\$839,150	\$13,749,150	\$6,910,000	6.000%	\$414,600	\$7,324,600	\$3,689,500		\$3,689,500	\$3,689,500	\$365,000	4.250%	\$10,341,725	\$10,706,725			\$8,927,125	\$8,927,125
2016									\$3,689,500		\$3,689,500	\$3,689,500	\$380,000	4.250%	\$10,326,213	\$10,706,213			\$8,927,125	\$8,927,125
2017									\$3,689,500		\$3,689,500	\$3,689,500	\$390,000	4.250%	\$10,310,063	\$10,700,063			\$8,927,125	\$8,927,125
2018									\$3,689,500		\$3,689,500	\$3,689,500	\$415,000	4.250%	\$10,293,488	\$10,708,488			\$8,927,125	\$8,927,125
2019									\$3,689,500		\$3,689,500	\$3,689,500	\$12,510,000	5.750%	\$10,275,850	\$22,785,850	\$500,000	4.500%	\$8,927,125	\$9,427,125
2020									\$3,689,500		\$3,689,500	\$3,689,500	\$13,235,000	5.750%	\$9,556,525	\$22,791,525			\$8,904,625	\$8,904,625
2021									\$3,689,500		\$3,689,500	\$3,689,500	\$14,025,000	5.750%	\$8,795,513	\$22,820,513	\$250,000	4.700%	\$8,904,625	\$9,154,625
2022									\$3,689,500		\$3,689,500	\$3,689,500	\$14,865,000	5.750%	\$7,989,075	\$22,854,075	\$3,550,000	4.750%	\$8,892,875	\$12,442,875
2023									\$3,689,500		\$3,689,500	\$3,689,500	\$15,750,000	5.750%	\$7,134,338	\$22,884,338			\$8,724,250	\$8,724,250
2024									\$3,689,500		\$3,689,500	\$3,689,500	\$16,690,000	5.750%	\$6,228,713	\$22,918,713			\$8,724,250	\$8,724,250
2025									\$3,689,500		\$3,689,500	\$3,689,500	\$17,690,000	5.750%	\$5,269,038	\$22,959,038	\$9,970,000	5.000%	\$8,724,250	\$18,694,250
2026									\$3,689,500		\$3,689,500	\$3,689,500	\$18,735,000	5.750%	\$4,251,863	\$22,986,863	\$20,955,000	5.000%	\$8,225,750	\$29,180,750
2027									\$3,689,500		\$3,689,500	\$3,689,500	\$19,945,000	5.750%	\$3,174,600	\$23,119,600	\$21,900,000	5.000%	\$6,083,000	\$29,078,000
2028									\$3,689,500		\$3,689,500	\$3,689,500	\$21,205,000	4.50%/4.75%/5.75%	\$2,027,763	\$23,232,763	\$22,985,000	5.000%	\$7,178,000	\$29,068,000
2029									\$25,020,000	5.000%	\$3,689,500	\$28,709,500	\$21,700,000	4.50%/4.75%	\$998,250	\$22,698,250	\$24,120,000	5.000%	\$4,933,750	\$29,053,750
2030									\$48,770,000	5.000%	\$2,438,500	\$51,208,500					\$2,825,000	5.000%	\$3,727,750	\$6,552,750
2031																	\$2,970,000	5.000%	\$3,586,500	\$6,556,500
2032																	\$3,115,000	5.000%	\$3,438,000	\$6,553,000
2033																	\$3,275,000	5.000%	\$3,282,250	\$6,557,250
2034																	\$62,370,000	5.000%	\$3,118,500	\$65,488,500
2035																				
2036																				
2037																				
2038																				
2039																				
2040																				
2041																				
OUTSTANDING:	\$24,725,000		\$2,446,275	\$27,171,275	\$13,430,000		\$1,220,400	\$14,650,400	\$73,790,000		\$61,470,500	\$135,260,500	\$188,250,000		\$117,326,988	\$305,576,988	\$178,785,000		\$150,011,125	\$328,796,125
CALLABLE:	\$0				\$0				\$73,790,000				\$186,350,000				\$178,785,000			
Notes	Refunds 2001 and 2002 maturities of the 1988 Bonds. Refunds 2022 maturity of the 1992 Bonds. Partially Refunds 2003 and 2004, 2010, and 2020 maturities of the 1990 Bonds. 2010-2013 maturities are VRDNS/ Convertible INFLOS				The 2010 and 2016 through 2022 maturities were refunded by the 2005C Bonds. The 2012, 2013 and 2027 maturities were refunded by the 2011C Bonds.				Partially Refunded by the 2003D Bonds. The 2012, 2013, 2024 term bond and 2032 term bond maturities were refunded by the 2006D Bonds.				The 2001C Bonds were originally variable rate bonds swapped to fixed (4 swaps). Refunds the term bonds 2019, 2022, 2026, and 2029 maturities of the 1999A Bonds. The City executed a mirror swap and converted the bonds to fixed rate on May 14, 2008. Swaps terminated on December 20, 2011. Annual swap offset payments removed.				\$2,630,000 of 2019 at 5.25%, 2020, 2023 and 2024 maturities and \$10,000,000 of the 2025 maturity were refunded by the 2006D Bonds. The 2021 maturity at 5.00% was refunded by the 2011C Bonds.			
TERM BONDS IN RED BOX																				

City of Detroit - Debt Service Report-Water

ISSUE NAME:	Water Supply System Revenue Second Lien Bonds, Series 2003B				Water Supply System Revenue Refunding Senior Lien Bonds, Series 2003C				Water Supply System Revenue Refunding Senior Lien Bonds Series 2003D				Water Supply System Revenue Refunding Second Lien Bonds Series 2004-A				Water Supply System Revenue Refunding Senior Lien Bonds Series 2004-B			
REPAYMENT SOURCE:	Net revenues of the Water Supply System				Net revenues of the Water Supply System				Net revenues of the Water Supply System				Net revenues of the Water Supply System				Net revenues of the Water Supply System			
PURPOSE(S):	Repairs, Extensions, and Improvement to Water System				Current Refunding				Advance Refunding				Advance Refunding				Current Refunding			
LIEN:				Second Lien				Senior Lien				Senior Lien				Second Lien				Senior Lien
SURETY BOND:	\$172,945,000				\$46,355,000				\$151,370,000				\$77,010,000				\$163,590,000			
ORIGINAL PAR:	January 30, 2003				January 30, 2003				February 6, 2003				May 13, 2004				May 13, 2004			
DATED DATE:	July 1				July 1				July 1				July 1				July 1			
DUE:	MBIA				MBIA				MBIA				MBIA				MBIA			
INSURANCE:	No Liquidity				No Liquidity				No Liquidity				No Liquidity				No Liquidity			
LIQUIDITY:	July 1, 2013 @ 100 (CPI Indexed Bonds Noncallable)				July 1, 2013 @ 100 (CPI Indexed Bonds Noncallable)				July 1, 2016 @ 100				July 1, 2016 @ 100				July 1, 2016 @ 100			
CALL PROVISIONS:																				
Fiscal Year Ending June 30,	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total
2014			\$2,088,500	\$2,088,500	\$2,330,000	4.000%	\$1,378,450	\$3,708,450	\$325,000	4.000%	\$7,014,710	\$7,339,710	\$4,250,000	5.250%	\$3,492,713	\$7,742,713	\$85,000	4.000%	\$5,704,538	\$5,789,538
2015			\$2,088,500	\$2,088,500	\$2,120,000	4.250%	\$1,285,250	\$3,405,250	\$335,000	4.100%	\$7,001,710	\$7,336,710	\$4,475,000	5.250%	\$3,269,588	\$7,744,588	\$90,000	4.000%	\$5,701,138	\$5,791,138
2016			\$2,088,500	\$2,088,500	\$2,620,000	5.250%	\$1,195,150	\$3,815,150	\$350,000	4.200%	\$6,987,975	\$7,337,975	\$4,710,000	5.250%	\$3,034,650	\$7,744,650	\$13,545,000	5.00&4.25%	\$5,697,638	\$19,242,538
2017			\$2,088,500	\$2,088,500	\$2,655,000	5.250%	\$1,057,600	\$3,712,600	\$360,000	4.250%	\$6,973,275	\$7,333,275	\$4,955,000	5.250%	\$2,787,375	\$7,742,375	\$14,275,000	4.25&5.00%	\$5,046,875	\$19,321,875
2018			\$2,088,500	\$2,088,500	\$2,930,000	5.250%	\$918,213	\$3,848,213	\$370,000	4.250%	\$6,957,975	\$7,327,975	\$5,215,000	5.250%	\$2,527,238	\$7,742,238	\$14,940,000	5.000%	\$4,335,750	\$19,275,750
2019			\$2,088,500	\$2,088,500	\$2,790,000	5.250%	\$764,388	\$3,554,388	\$385,000	5.000%	\$6,942,250	\$7,327,250	\$5,490,000	5.250%	\$2,253,450	\$7,743,450	\$15,810,000	5.000%	\$3,588,750	\$19,398,750
2020			\$2,088,500	\$2,088,500	\$2,965,000	5.250%	\$617,913	\$3,582,913	\$405,000	5.000%	\$6,923,000	\$7,328,000	\$5,780,000	5.250%	\$1,965,225	\$7,745,225	\$16,665,000	5.000%	\$2,798,250	\$19,463,250
2021			\$2,088,500	\$2,088,500	\$4,580,000	5.000%	\$462,250	\$5,042,250	\$420,000	5.000%	\$6,902,750	\$7,327,750	\$6,085,000	5.250%	\$1,661,775	\$7,746,775	\$16,085,000	5.000%	\$1,965,000	\$18,050,000
2022			\$2,088,500	\$2,088,500	\$4,665,000	5.000%	\$233,250	\$4,898,250	\$440,000	5.000%	\$6,881,750	\$7,321,750	\$6,400,000	5.250%	\$1,342,313	\$7,742,313	\$16,935,000	5.000%	\$1,160,750	\$18,095,750
2023			\$2,088,500	\$2,088,500					\$455,000	5.000%	\$6,859,750	\$7,314,750	\$6,735,000	5.250%	\$1,006,313	\$7,741,313	\$6,280,000	5.000%	\$314,000	\$6,594,000
2024			\$2,088,500	\$2,088,500					\$480,000	5.000%	\$6,837,000	\$7,317,000	\$7,090,000	4.500%	\$652,725	\$7,742,725				
2025			\$2,088,500	\$2,088,500					\$9,360,000	5.000%	\$6,813,000	\$16,173,000	\$7,415,000	4.500%	\$333,675	\$7,748,675				
2026			\$2,088,500	\$2,088,500					\$9,800,000	5.000%	\$6,345,000	\$16,145,000								
2027			\$2,088,500	\$2,088,500					\$10,250,000	5.000%	\$5,855,000	\$16,105,000								
2028			\$2,088,500	\$2,088,500					\$23,920,000	5.000%	\$5,342,500	\$29,262,500								
2029			\$2,088,500	\$2,088,500							\$4,146,500	\$4,146,500								
2030			\$2,088,500	\$2,088,500							\$4,146,500	\$4,146,500								
2031			\$2,088,500	\$2,088,500							\$4,146,500	\$4,146,500								
2032			\$2,088,500	\$2,088,500							\$4,146,500	\$30,471,500								
2033			\$2,088,500	\$2,088,500							\$26,325,000	\$59,435,250								
2034	\$41,770,000	5.000%	\$2,088,500	\$43,858,500							\$56,605,000	\$59,435,250								
2035																				
2036																				
2037																				
2038																				
2039																				
2040																				
2041																				
OUTSTANDING:	\$41,770,000		\$43,858,500	\$85,628,500	\$27,655,000		\$7,912,463	\$35,567,463	\$140,585,000		\$120,053,895	\$260,638,895	\$68,600,000		\$24,327,038	\$92,927,038	\$114,710,000		\$36,312,588	\$151,022,588
CALLABLE:	\$41,770,000				\$25,325,000				\$139,575,000				\$55,165,000				\$100,990,000			
Notes	2009-2014 are CPI Indexed Bonds. Swapped to Fixed.				2013-2014 are CPI Indexed Bonds. Swapped to Fixed.				Originally swapped to fixed. Swap unwound on July 18, 2006 and bonds converted to fixed rate on September 1, 2006.				Refunds all of the 2015 and 2025 term bonds of the 1995 Bonds. Originally swapped to fixed. Swap unwound on August 2, 2006 and bonds converted to fixed rate on August 16, 2006.				Current refunds the 2005-2009 serial maturities, 2013 term bond (vrdrn/Info), and the 2019 and 2023 term bonds of the 1993 issue. Originally swapped to fixed. Swap unwound on August 2, 2006 and bonds converted to fixed rate on August 16, 2006.			
TERM BONDS IN RED BOX	The 2012-2014 maturities were refunded by the 2006C Bonds.				Refunds all the outstanding 1992 Senior Lien Bonds.															

City of Detroit - Debt Service Report-Water

ISSUE NAME:
 REPAYMENT SOURCE:
 PURPOSE(S):
 LIEN:
 SURETY BOND:
 ORIGINAL PAR:
 DATED DATE:
 DUE:
 INSURANCE:
 LIQUIDITY:
 CALL PROVISIONS:
 Fiscal Year Ending
 June 30,
 2014
 2015
 2016
 2017
 2018
 2019
 2020
 2021
 2022
 2023
 2024
 2025
 2026
 2027
 2028
 2029
 2030
 2031
 2032
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 2035
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 2040
 2041

Water Supply System Revenue Senior Lien Bonds, Series 2005-A
 Net revenues of the Water Supply System
 Repairs, Extensions, and Improvement to Water System
 Issued by FGIC Senior Lien
 \$105,000,000 \$4,000,000
 March 23, 2005
 July 1
 FGIC
 No Liquidity
 July 1, 2015 @ 100

Water Supply System Revenue Senior Lien Bonds, (Fixed Rate) Series 2005-B
 Net revenues of the Water Supply System
 Repairs, Extensions, and Improvement to Water System
 Yes, see series 2005-A Senior Lien
 \$195,000,000
 March 23, 2005 Remarketing Date: May 14, 2008
 July 1
 FGIC & Berkshire Hathaway Assurance
 No Liquidity
 July 1, 2018 @ 100

Water Supply System Revenue Refunding Senior Lien Bonds, Series 2005-C
 Net revenues of the Water Supply System
 Advance Refunding
 Yes, see series 2005-A Senior Lien
 \$126,605,000
 March 23, 2005
 July 1
 FGIC
 No Liquidity
 July 1, 2015 @ 100

SRF Bonds, Series 2005
 Net revenues of the Water Supply System
 Lake Huron Clearwell
 No Junior Lien
 \$15,265,000
 October 1, 2005
 October 1
 No Insurance
 No Liquidity

SRF Bonds, Series 2005
 Net revenues of the Water Supply System
 Water System Improvements
 No Junior Lien
 \$10,710,000
 October 1, 2005
 October 1
 No Insurance
 No Liquidity

	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total
2014	\$2,120,000	3.75%/5.00%	\$4,211,703	\$6,331,703	\$2,125,000	5.000%	\$9,832,213	\$11,957,213	\$9,270,000	5.000%	\$5,460,250	\$14,730,250	\$705,000	2.125%	\$233,591	\$938,591	\$495,000	2.125%	\$163,784	\$658,784
2015	\$2,230,000	3.85%/5.00%	\$4,106,328	\$6,336,328	\$2,225,000	4.000%	\$9,725,963	\$11,950,963	\$9,735,000	5.000%	\$4,996,750	\$14,731,750	\$720,000	2.125%	\$218,450	\$938,450	\$505,000	2.125%	\$153,159	\$658,159
2016	\$2,360,000	3.90%/5.00%	\$3,995,805	\$6,355,805	\$2,305,000	4.000%	\$9,636,963	\$11,941,963	\$17,545,000	5.000%	\$4,510,000	\$22,055,000	\$735,000	2.125%	\$202,991	\$937,991	\$515,000	2.125%	\$142,322	\$657,322
2017	\$2,495,000	4.00%/5.00%	\$3,878,850	\$6,373,850	\$2,385,000	4.000%	\$9,544,763	\$11,929,763	\$18,425,000	5.000%	\$3,632,750	\$22,057,750	\$750,000	2.125%	\$187,213	\$937,213	\$525,000	2.125%	\$131,272	\$656,272
2018	\$2,635,000	4.00%/5.00%	\$3,755,350	\$6,390,350	\$2,465,000	5.500%	\$9,449,363	\$11,914,363	\$18,700,000	5.000%	\$2,711,500	\$21,411,500	\$765,000	2.125%	\$171,116	\$936,116	\$535,000	2.125%	\$120,009	\$655,009
2019	\$2,790,000	5.000%	\$3,623,800	\$6,413,800	\$2,575,000	5.500%	\$9,313,788	\$11,888,788	\$8,245,000	5.000%	\$1,776,500	\$10,021,500	\$780,000	2.125%	\$154,700	\$934,700	\$550,000	2.125%	\$108,481	\$658,481
2020	\$2,955,000	5.000%	\$3,494,300	\$6,439,300	\$2,690,000	5.500%	\$9,172,163	\$11,862,163	\$8,655,000	5.000%	\$1,364,250	\$10,019,250	\$800,000	2.125%	\$137,913	\$937,913	\$560,000	2.125%	\$96,688	\$656,688
2021	\$3,030,000	5.000%	\$3,336,550	\$6,366,550	\$2,905,000	5.500%	\$9,024,213	\$11,929,213	\$9,090,000	5.000%	\$931,500	\$10,021,500	\$815,000	2.125%	\$120,753	\$935,753	\$570,000	2.125%	\$84,681	\$654,681
2022	\$3,225,000	5.000%	\$3,185,050	\$6,410,050	\$3,025,000	5.500%	\$8,864,438	\$11,889,438	\$9,540,000	5.000%	\$477,000	\$10,017,000	\$835,000	2.125%	\$103,222	\$938,222	\$585,000	2.125%	\$72,409	\$657,409
2023	\$3,430,000	5.000%	\$3,023,800	\$6,453,800	\$3,145,000	5.500%	\$8,698,063	\$11,843,063					\$850,000	2.125%	\$85,319	\$935,319	\$595,000	2.125%	\$59,872	\$654,872
2024	\$3,650,000	5.000%	\$2,852,300	\$6,502,300	\$3,270,000	5.500%	\$8,525,088	\$11,795,088					\$870,000	2.125%	\$67,044	\$937,044	\$610,000	2.125%	\$47,069	\$657,069
2025	\$3,790,000	5.000%	\$2,669,800	\$6,459,800	\$3,490,000	5.500%	\$8,345,238	\$11,835,238					\$890,000	2.125%	\$48,344	\$938,344	\$625,000	2.125%	\$33,947	\$658,947
2026	\$4,080,000	5.000%	\$2,480,300	\$6,560,300	\$3,620,000	5.500%	\$8,153,288	\$11,773,288					\$905,000	2.125%	\$29,272	\$934,272	\$635,000	2.125%	\$20,559	\$655,559
2027	\$4,290,000	5.000%	\$2,276,300	\$6,566,300	\$3,850,000	5.500%	\$7,954,188	\$11,804,188					\$925,000	2.125%	\$9,828	\$934,828	\$650,000	2.125%	\$6,906	\$656,906
2028	\$4,615,000	5.000%	\$2,061,800	\$6,676,800	\$3,980,000	5.500%	\$7,742,438	\$11,722,438												
2029	\$4,890,000	4.500%	\$1,831,050	\$6,721,050	\$4,215,000	4.750%	\$7,523,538	\$11,738,538												
2030	\$5,145,000	4.500%	\$1,611,000	\$6,756,000	\$4,425,000	4.750%	\$7,323,325	\$11,748,325												
2031	\$5,415,000	4.500%	\$1,379,475	\$6,794,475	\$4,630,000	4.750%	\$7,113,138	\$11,743,138												
2032	\$5,715,000	4.500%	\$1,135,800	\$6,850,800	\$4,840,000	4.750%	\$6,893,213	\$11,733,213												
2033	\$6,095,000	4.500%	\$878,625	\$6,973,625	\$5,050,000	4.750%	\$6,663,313	\$11,713,313												
2034	\$6,550,000	4.500%	\$604,350	\$7,154,350	\$5,255,000	4.750%	\$6,423,438	\$11,678,438												
2035	\$6,880,000	4.500%	\$309,600	\$7,189,600	\$114,865,000	5.25%/5.50%	\$6,173,825	\$121,038,825												
2036																				
2037																				
2038																				
2039																				
2040																				
2041																				
OUTSTANDING:	\$88,385,000		\$56,691,935	\$145,076,935	\$187,335,000		\$182,095,950	\$369,430,950	\$109,205,000		\$25,860,500	\$135,065,500	\$11,345,000		\$1,769,753	\$13,114,753	\$7,955,000		\$1,241,159	\$9,196,159
CALLABLE:	\$84,035,000				\$175,830,000				\$90,200,000				\$0							

Notes

Originally swapped to fixed at 4.71%.
 The City executed a mirror swap and converted the bonds to fixed rate on May 14, 2008.
 Swaps terminated on December 20, 2011. Annual swap offset payments removed.

Refunds the 2010 and 2016 through 2022 maturities of the 1997A Bonds.
 Refunds the 2011 through 2018 maturities of the 1999A Bonds.

TERM BONDS IN RED BOX

City of Detroit - Debt Service Report-Water

ISSUE NAME:
 REPAYMENT SOURCE:
 PURPOSE(S):
 LIEN:
 SURETY BOND:
 ORIGINAL PAR:
 DATED DATE:
 DUE:
 INSURANCE:
 LIQUIDITY:
 CALL PROVISIONS:

Fiscal Year Ending June 30,
2014
2015
2016
2017
2018
2019
2020
2021
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2041

SRF Bonds, Series 2008
 Net revenues of the Water Supply System
 Water System Improvements
 Junior Lien
 No
 \$6,500,000
 September 28, 2008
 October 1
 No Insurance
 No Liquidity

Principal	Coupon	Interest	Total
\$280,000	2.500%	\$132,625	\$412,625
\$285,000	2.500%	\$125,563	\$410,563
\$295,000	2.500%	\$118,313	\$413,313
\$300,000	2.500%	\$110,875	\$410,875
\$310,000	2.500%	\$103,250	\$413,250
\$315,000	2.500%	\$95,438	\$410,438
\$325,000	2.500%	\$87,438	\$412,438
\$335,000	2.500%	\$79,188	\$414,188
\$340,000	2.500%	\$70,750	\$410,750
\$350,000	2.500%	\$62,125	\$412,125
\$360,000	2.500%	\$53,250	\$413,250
\$370,000	2.500%	\$44,125	\$414,125
\$380,000	2.500%	\$34,750	\$414,750
\$390,000	2.500%	\$25,125	\$415,125
\$400,000	2.500%	\$15,250	\$415,250
\$410,000	2.500%	\$5,125	\$415,125

Water Supply System Revenue Senior Lien Bonds, Series 2011A
 Net revenues of the Water Supply System
 Repairs, Extensions, and Improvement to Water System & Swap Terminations
 Senior Lien
 No
 \$379,590,000
 December 22, 2011
 July 1
 No Insurance
 No Liquidity
 July 1, 2021 @ 100

Principal	Coupon	Interest	Total
\$3,410,000	5.000%	\$19,532,463	\$22,942,463
\$3,550,000	5.000%	\$19,361,963	\$22,911,963
\$3,695,000	5.000%	\$19,184,463	\$22,879,463
\$3,845,000	5.000%	\$18,999,713	\$22,844,713
\$4,000,000	5.000%	\$18,807,463	\$22,807,463
\$3,160,000	5.000%	\$18,607,463	\$21,767,463
\$3,225,000	5.000%	\$18,449,463	\$21,674,463
\$4,215,000	5.000%	\$18,288,213	\$22,503,213
\$4,195,000	5.250%	\$18,077,463	\$22,272,463
\$4,170,000	5.250%	\$17,857,225	\$22,027,225
\$4,140,000	5.250%	\$17,638,300	\$21,778,300
\$4,085,000	5.250%	\$17,420,950	\$21,505,950
\$4,020,000	5.250%	\$17,206,488	\$21,226,488
\$3,930,000	5.250%	\$16,995,438	\$20,925,438
\$3,935,000	5.000%	\$16,789,113	\$20,724,113
\$3,910,000	5.000%	\$16,592,363	\$20,502,363
\$3,350,000	5.000%	\$16,396,863	\$19,746,863
\$3,470,000	5.000%	\$16,229,363	\$19,699,363
\$3,590,000	5.000%	\$16,055,863	\$19,645,863
\$3,725,000	5.000%	\$15,876,363	\$19,601,363
\$3,850,000	5.000%	\$15,690,113	\$19,540,113
\$3,990,000	5.000%	\$15,497,613	\$19,487,613
\$13,735,000	5.000%	\$15,298,113	\$29,033,113
\$49,315,000	5.750%	\$14,611,363	\$63,926,363
\$52,150,000	5.250%	\$11,775,750	\$63,925,750
\$54,885,000	5.250%	\$9,037,875	\$63,922,875
\$57,770,000	5.250%	\$6,156,413	\$63,926,413
\$59,495,000	5.250%	\$3,123,488	\$62,618,488

Water Supply System Revenue Senior Lien Bonds, Series 2011B (Federally Taxable)
 Net revenues of the Water Supply System
 Repairs, Extensions, and Improvement to Water System & Swap Terminations
 Senior Lien
 No
 \$17,195,000
 December 22, 2011
 July 1
 No Insurance
 No Liquidity
 July 1, 2021 @ 100

Principal	Coupon	Interest	Total
\$685,000	3.607%	\$843,458	\$1,528,458
\$630,000	3.607%	\$818,750	\$1,448,750
\$655,000	3.607%	\$796,026	\$1,451,026
\$680,000	5.000%	\$772,400	\$1,452,400
\$715,000	5.000%	\$738,400	\$1,453,400
\$750,000	5.000%	\$702,650	\$1,452,650
\$790,000	5.000%	\$665,150	\$1,455,150
\$825,000	5.000%	\$625,650	\$1,450,650
\$865,000	6.000%	\$584,400	\$1,448,400
\$915,000	6.000%	\$532,500	\$1,447,500
\$735,000	6.000%	\$477,600	\$1,212,600
\$780,000	6.000%	\$433,500	\$1,213,500
\$650,000	6.000%	\$386,700	\$1,036,700
\$690,000	6.000%	\$347,700	\$1,037,700
\$730,000	6.000%	\$306,300	\$1,036,300
\$775,000	6.000%	\$262,500	\$1,037,500
\$825,000	6.000%	\$216,000	\$1,041,000
\$870,000	6.000%	\$166,500	\$1,036,500
\$925,000	6.000%	\$114,300	\$1,039,300
\$980,000	6.000%	\$58,800	\$1,038,800

Water Supply System Revenue Refunding Senior Lien Bonds, Series 2011C
 Net revenues of the Water Supply System
 Current and Advance Refunding
 Senior Lien
 No
 \$103,890,000
 December 22, 2011
 July 1
 No Insurance
 No Liquidity
 July 1, 2021 @ 100

Principal	Coupon	Interest	Total
\$2,700,000	5.000%	\$5,217,363	\$7,917,363
\$9,965,000	5.250%	\$5,082,363	\$15,047,363
\$10,490,000	5.250%	\$4,559,200	\$15,049,200
\$11,035,000	5.250%	\$4,008,475	\$15,043,475
\$11,615,000	5.250%	\$3,429,138	\$15,044,138
\$12,230,000	5.25%/4.50%	\$2,819,350	\$15,049,350
\$8,075,000	5.000%	\$2,231,500	\$10,306,500
\$8,480,000	5.000%	\$1,827,750	\$10,307,750
\$8,905,000	5.000%	\$1,403,750	\$10,308,750
\$9,350,000	5.000%	\$958,500	\$10,308,500
\$9,820,000	5.000%	\$491,000	\$10,311,000

OUTSTANDING: \$5,445,000
CALLABLE: \$0

\$1,163,188 **\$6,608,188**

\$370,810,000 **\$445,557,713** **\$816,367,713**
\$341,710,000

\$15,470,000 **\$9,849,284** **\$25,319,284**
\$9,740,000

\$102,665,000 **\$93,715,788** **\$196,380,788**
\$99,965,000

Notes
TERM BONDS IN RED BOX

Refunds the 2012 maturity of the 1995A Bonds, the 2012, 2013 and 2027 maturities of the 1997A Bonds, the 2021 maturity of the 2003A Bonds, the 2012-2014 maturities of the 2003B Bonds and the 2012 and \$3,000,000 of the 2013 maturities of the 2006A Bonds.

City of Detroit - Debt Service Report-Sewer

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): LIEN: SURETY BOND: ORIGINAL PAR: DATED DATE: DUE: INSURANCE: LIQUIDITY: CALL PROVISIONS:	SRF Bonds, Series 1992B				SRF Bonds, Series 1993B				SRF Bonds, Series 1997B				Sewage Disposal System Revenue Refunding Bonds Series 1998A				Sewage Disposal System Revenue Refunding Bonds Series 1998B				Sewage Disposal System Revenue Bonds, Series 1999A			
	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	
Fiscal Year Ending June 30,																								
2014	\$115,000	2.000%	\$1,150	\$116,150	\$385,000	2.000%	\$11,650	\$396,650	\$295,000	2.250%	\$38,756	\$333,756	\$3,110,000	5.500%	\$3,320,863	\$6,430,863	\$3,125,000	5.500%	\$3,297,150	\$6,422,150	\$3,632,013	5.850%	\$4,762,987	
2015					\$390,000	2.000%	\$3,900	\$393,900	\$300,000	2.250%	\$32,063	\$332,063	\$3,225,000	5.500%	\$3,149,813	\$6,374,813	\$3,240,000	5.500%	\$3,125,275	\$6,365,275	\$3,509,893	5.950%	\$5,215,107	
2016									\$310,000	2.250%	\$25,200	\$335,200	\$3,540,000	5.500%	\$2,972,438	\$6,512,438	\$3,455,000	5.500%	\$2,947,075	\$6,402,075	\$3,462,328	6.000%	\$5,737,672	
2017									\$315,000	2.250%	\$18,169	\$333,169	\$3,660,000	5.500%	\$2,777,738	\$6,437,738	\$3,575,000	5.500%	\$2,757,050	\$6,332,050	\$3,195,467	6.050%	\$5,889,533	
2018									\$320,000	2.250%	\$11,025	\$331,025	\$3,885,000	5.250%	\$2,576,438	\$6,461,438	\$3,895,000	5.250%	\$2,560,425	\$6,455,425	\$2,988,531	6.100%	\$6,111,469	
2019									\$330,000	2.250%	\$3,713	\$333,713	\$4,095,000	5.250%	\$2,372,475	\$6,467,475	\$4,015,000	5.250%	\$2,355,938	\$6,370,938	\$2,804,543	6.150%	\$6,350,457	
2020									\$7,415,000	5.250%	\$2,157,488	\$9,572,488	\$7,415,000	5.250%	\$2,157,488	\$9,572,488	\$7,330,000	5.250%	\$2,145,150	\$9,475,150	\$2,494,356	6.190%	\$6,225,644	
2021									\$7,745,000	5.250%	\$1,768,200	\$9,513,200	\$7,745,000	5.250%	\$1,768,200	\$9,513,200	\$7,665,000	5.250%	\$1,760,325	\$9,425,325	\$2,725,662	6.210%	\$7,444,338	
2022									\$12,585,000	5.250%	\$1,361,588	\$13,946,588	\$12,585,000	5.250%	\$1,361,588	\$13,946,588	\$12,600,000	5.250%	\$1,357,913	\$13,957,913				
2023									\$13,350,000	5.250%	\$700,875	\$14,050,875	\$13,350,000	5.250%	\$700,875	\$14,050,875	\$13,265,000	5.250%	\$696,413	\$13,961,413				
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OUTSTANDING:	\$115,000		\$1,150	\$116,150	\$775,000		\$15,550	\$790,550	\$1,870,000		\$128,925	\$1,998,925	\$62,610,000		\$23,157,913	\$85,767,913	\$62,165,000		\$23,002,713	\$85,167,713	\$24,812,792		\$47,737,208	
CALLABLE:	\$0				\$0				\$0				\$49,075,000				\$48,770,000							
Notes																								

TERM BONDS IN RED BOX

Refunds term maturities 2013 and 2023 of 1993A Bonds. Originally issued in Weekly Mode and swapped to fixed at 4.512%. Swap unbound on November 28, 2006 and bonds converted to fixed rate on December 14, 2006.

Refunds term maturities 2013 and 2023 of 1993A Bonds. Originally issued in Weekly Mode and swapped to fixed at 4.512%. Swap unbound on November 28, 2006 and bonds converted to fixed rate on December 14, 2006.

Maturities 2022, 2024, 2026, 2027, and 2029 of Current Interest Bonds were refunded by 2001-C and 2001 C-2 Bonds. 2012 through 2021 maturities are Capital Appreciation Bonds. The callable portion of the 2011 and 2012 maturities were refunded by the 2005B

City of Detroit - Debt Service Report-Sewer

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): LIEN: SURETY BOND: ORIGINAL PAR: DATED DATE: DUE: INSURANCE: LIQUIDITY: CALL PROVISIONS:	Senior Lien \$17,301,095 Bonds noncallable)	SRF Bonds, Series 1999				SRF Bonds, Series 1999				SRF Bonds, Series 1999				SRF Bonds, Series 1999				SRF Bonds, Series 2000				SRF Bonds, Series 2000		
		Dechlorination System for DRO				Net revenues of the Sewage Disposal System Chlorination Facility				Net revenues of the Sewage Disposal System 2nd DRO Segment 1				Net revenues of the Sewage Disposal System Leib/St. Aubin				Net revenues of the Sewage Disposal System 2nd DRO Segment 2				Net revenues of the Sewage Disposal System Primary Clarifiers 17 & 18		
		Senior Lien SRF				Senior Lien SRF (Series Specific)				Senior Lien SRF (Series Specific)				Senior Lien SRF (Series Specific)				Junior Lien SRF						
Total		Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	
Fiscal Year Ending June 30,																								
2014		\$8,395,000	\$1,160,000	2.500%	\$218,750	\$1,378,750	\$1,635,000	2.500%	\$336,938	\$1,971,938	\$2,305,000	2.500%	\$617,688	\$2,922,688	\$2,140,000	2.500%	\$441,375	\$2,581,375	\$2,000,000	2.500%	\$523,700	\$2,523,700	\$3,215,000	2.500%
2015		\$8,725,000	\$1,190,000	2.500%	\$189,750	\$1,379,750	\$1,675,000	2.500%	\$295,563	\$1,970,563	\$2,365,000	2.500%	\$559,313	\$2,924,313	\$2,195,000	2.500%	\$387,188	\$2,582,188	\$2,000,000	2.500%	\$473,700	\$2,473,700	\$3,300,000	2.500%
2016		\$9,200,000	\$1,220,000	2.500%	\$160,000	\$1,380,000	\$1,720,000	2.500%	\$253,125	\$1,973,125	\$2,425,000	2.500%	\$499,438	\$2,924,438	\$2,250,000	2.500%	\$331,625	\$2,581,625	\$2,000,000	2.500%	\$423,700	\$2,423,700	\$3,380,000	2.500%
2017		\$9,085,000	\$1,250,000	2.500%	\$129,500	\$1,379,500	\$1,760,000	2.500%	\$209,625	\$1,969,625	\$2,485,000	2.500%	\$438,063	\$2,923,063	\$2,310,000	2.500%	\$274,625	\$2,584,625	\$2,000,000	2.500%	\$373,700	\$2,373,700	\$3,465,000	2.500%
2018		\$9,100,000	\$1,280,000	2.500%	\$98,250	\$1,378,250	\$1,805,000	2.500%	\$165,063	\$1,970,063	\$2,545,000	2.500%	\$375,188	\$2,920,188	\$2,365,000	2.500%	\$216,188	\$2,581,188	\$2,000,000	2.500%	\$323,700	\$2,323,700	\$3,550,000	2.500%
2019		\$9,155,000	\$1,310,000	2.500%	\$66,250	\$1,376,250	\$1,850,000	2.500%	\$119,375	\$1,969,375	\$2,610,000	2.500%	\$310,750	\$2,920,750	\$2,425,000	2.500%	\$156,313	\$2,581,313	\$2,100,000	2.500%	\$272,450	\$2,372,450	\$3,640,000	2.500%
2020		\$8,720,000	\$1,340,000	2.500%	\$33,500	\$1,373,500	\$1,900,000	2.500%	\$72,500	\$1,972,500	\$2,680,000	2.500%	\$244,625	\$2,924,625	\$2,490,000	2.500%	\$94,875	\$2,584,875	\$2,200,000	2.500%	\$218,700	\$2,418,700	\$3,735,000	2.500%
2021		\$10,170,000					\$1,950,000	2.500%	\$24,375	\$1,974,375	\$2,745,000	2.500%	\$176,813	\$2,921,813	\$2,550,000	2.500%	\$31,875	\$2,581,875	\$2,350,000	2.500%	\$161,825	\$2,511,825	\$3,825,000	2.500%
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OUTSTANDING:		\$72,550,000	\$8,750,000		\$896,000	\$9,646,000	\$14,295,000		\$1,476,563	\$15,771,563	\$25,860,000		\$3,365,250	\$29,225,250	\$18,725,000		\$1,934,063	\$20,659,063	\$21,947,995		\$2,904,399	\$24,852,394	\$36,051,066	
CALLABLE:		\$0					\$0				\$0				\$0			\$0					\$0	

Notes

TERM BONDS IN RED BOX

1 Bonds.

City of Detroit - Debt Service Report-Sewer

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): LIEN: SURETY BOND: ORIGINAL PAR: DATED DATE: DUE: INSURANCE: LIQUIDITY: CALL PROVISIONS:	Sewage Disposal System Second Lien Revenue Bonds, Series 2001B		Sewage Disposal System Senior Lien Revenue Refunding Bonds (Modal Fixed Rate), Series 2001 (C-1)				Sewage Disposal System Senior Lien Revenue Refunding Bonds (Modal Fixed Rate), Series 2001 (C-2)				Sewage Disposal System Second Lien Revenue Bonds (ARCs) Series 2001 (D-2)				Sewage Disposal System Second Lien Revenue Bonds (Modal Fixed Rate), Series 2001E					
	Sewage Disposal System Junior Lien SRF		Sewage Disposal System Senior Lien				Sewage Disposal System Senior Lien				Sewage Disposal System Second Lien (Series Specific)				Sewage Disposal System Second Lien					
	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest			
Fiscal Year Ending June 30,																				
2014	\$861,089	\$4,076,089			\$6,080,250	\$6,080,250			\$575,000	5.250%	\$10,408,613	\$10,983,613	\$310,000	4.000%	\$6,313,900	\$6,623,900	\$1,067,882	\$1,067,882	\$7,828,625	
2015	\$779,652	\$4,079,652			\$6,080,250	\$6,080,250			\$600,000	5.250%	\$10,378,425	\$10,978,425	\$325,000	4.000%	\$6,301,500	\$6,626,500	\$1,067,882	\$1,067,882	\$7,828,625	
2016	\$696,152	\$4,076,152			\$6,080,250	\$6,080,250			\$625,000	5.250%	\$10,346,925	\$10,971,925	\$345,000	4.000%	\$6,288,500	\$6,633,500	\$1,067,882	\$1,067,882	\$7,828,625	
2017	\$610,589	\$4,075,589			\$6,080,250	\$6,080,250			\$655,000	5.250%	\$10,314,113	\$10,969,113	\$365,000	4.000%	\$6,274,700	\$6,639,700	\$1,067,882	\$1,067,882	\$7,828,625	
2018	\$522,902	\$4,072,902			\$6,080,250	\$6,080,250			\$690,000	5.250%	\$10,279,725	\$10,969,725	\$380,000	4.000%	\$6,260,100	\$6,640,100	\$1,067,882	\$1,067,882	\$7,828,625	
2019	\$433,027	\$4,073,027			\$6,080,250	\$6,080,250			\$720,000	5.250%	\$10,243,500	\$10,963,500	\$400,000	4.000%	\$6,244,900	\$6,644,900	\$1,067,882	\$1,067,882	\$7,828,625	
2020	\$340,839	\$4,075,839			\$6,080,250	\$6,080,250			\$755,000	6.500%	\$10,205,700	\$10,960,700	\$420,000	4.500%	\$6,228,900	\$6,648,900	\$1,067,882	\$1,067,882	\$7,828,625	
2021	\$246,339	\$4,071,339			\$6,080,250	\$6,080,250			\$790,000	6.500%	\$10,156,625	\$10,946,625	\$440,000	4.500%	\$6,210,000	\$6,650,000	\$1,067,882	\$1,067,882	\$7,828,625	
2022	\$149,464	\$4,074,464			\$6,080,250	\$6,080,250			\$10,225,000	6.500%	\$10,105,275	\$20,330,275	\$470,000	4.500%	\$6,190,200	\$6,660,200	\$1,067,882	\$1,067,882	\$7,828,625	
2023	\$50,201	\$4,066,267	\$2,825,000	5.500%	\$6,080,250	\$8,905,250	\$10,150,000	6.500%	\$9,440,650	\$19,590,650	\$495,000	4.500%	\$6,169,050	\$6,664,050	\$1,067,882	\$1,067,882	\$7,828,625			
2024			\$15,835,000	5.500%	\$5,924,875	\$21,759,875	\$26,180,000	6.5%/7.0%	\$8,780,900	\$34,960,900	\$520,000	4.500%	\$6,146,775	\$6,666,775	\$1,067,882	\$1,067,882	\$7,828,625			
2025			\$16,835,000	5.500%	\$5,053,950	\$21,688,950	\$27,325,000	7.000%	\$7,028,700	\$34,353,700	\$550,000	4.500%	\$6,123,375	\$6,673,375	\$1,067,882	\$1,067,882	\$7,828,625			
2026			\$17,480,000	5.500%	\$4,139,025	\$21,619,025	\$35,705,000	7.000%	\$5,115,950	\$40,820,950	\$580,000	4.500%	\$6,098,625	\$6,678,625	\$1,067,882	\$1,067,882	\$7,828,625			
2027			\$18,345,000	5.500%	\$3,177,625	\$21,522,625	\$37,380,000	7.000%	\$2,616,600	\$39,996,600	\$615,000	4.500%	\$6,072,525	\$6,687,525	\$1,067,882	\$1,067,882	\$7,828,625			
2028			\$19,260,000	5.500%	\$2,168,650	\$21,428,650				\$6,044,850	\$55,840,000	5.250%	\$6,044,850	\$61,884,850	\$1,067,882	\$1,067,882	\$7,828,625			
2029			\$20,170,000	5.500%	\$1,109,350	\$21,279,350				\$3,113,250	\$59,300,000	5.250%	\$3,113,250	\$62,413,250	\$1,067,882	\$1,067,882	\$7,828,625			
2030																				
2031																				
2032																				
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2039																				
OUTSTANDING:	\$4,690,253	\$40,741,319			\$82,375,975	\$192,925,975			\$125,421,700	\$277,796,700			\$121,355,000	\$96,081,150	\$217,436,150	\$21,315,000	\$20,289,749	\$41,604,749	\$136,150,000	\$134,679,950
CALLABLE:			\$0						\$148,510,000				\$119,630,000			\$21,315,000			\$136,150,000	

Notes

TERM BONDS IN RED BOX

Refunds term maturities 2022, 2024, 2026, 2027, and 2029 of the 1999A Bonds. Swapped to fixed at 4.428%.
The City unwound the swap on June 18, 2009 and converted the Bonds to fixed rate on June 17, 2009.

Refunds term maturities 2022, 2024, 2026, 2027, and 2029 of 1999A Bonds. Originally swapped to fixed at 4.468%.
The City executed a mirror swap and converted the bonds to fixed rate on May 8, 2008. Swaps terminated on June 20, 2012. Monthly swap offset payments removed.

Initial Auction Date for \$72.45 million D-2: December 28, 2011. Swapped to fixed at 4.831%. Interest calculated at the initial auction rate through the initial auction date and each series respective swap rates thereafter.
Swaps terminated on June 20, 2012. Debt service calculated at 2x the 20 year SIFMA average plus 27 bps for remarketing.
\$51,135,000 tendered by 2012A Bonds.

Bonds converted to fixed rate on May 7, 2008.

City of Detroit - Debt Service Report-Sewer

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): LIEN: SURETY BOND: ORIGINAL PAR: DATED DATE: DUE: INSURANCE: LIQUIDITY: CALL PROVISIONS:	Fiscal Year Ending June 30,	SRF Bonds, Series 2001				SRF Bonds, Series 2001				SRF Bonds, Series 2002				SRF Bonds, Series 2002				SRF Bonds, Series 2003				SRF Bonds, Series 2003				
		Net revenues of the Sewage Disposal System Connor Creek Pilot Facility #1				Net revenues of the Sewage Disposal System Connor Creek Pilot Facility #1 Segment				Net revenues of the Sewage Disposal System WWTP Upgrade Segment #1 Centrifuges				Net revenues of the Sewage Disposal System Sludge Thickener Tanks Improvement for Complex A				Net revenues of the Sewage Disposal System CSO: Connor Cr RTB (3) Segment				Net revenues of the Sewage Disposal System WWTP Upgrades-Seg 4 -Aeration Deck Improvement				
		Junior Lien SRF				Junior Lien SRF				Junior Lien SRF				Junior Lien SRF				Junior Lien SRF								
No \$10,605,321		No \$82,200,000		No \$59,850,000		No \$18,985,000		No \$1,970,000		No \$43,740,000		No \$48,520,000		October 1 No Insurance No Liquidity		October 1 No Insurance No Liquidity		October 1 No Insurance No Liquidity		October 1 No Insurance No Liquidity		October 1 No Insurance No Liquidity		October 1 No Insurance No Liquidity		
Total		Principal		Coupon		Interest		Total		Principal		Coupon		Interest		Total		Principal		Coupon		Interest		Total		
2014	\$7,828,625	\$3,920,000	2.500%	\$1,304,625	\$5,224,625	\$2,855,000	2.500%	\$950,063	\$3,805,063	\$950,000	2.500%	\$266,500	\$1,216,500	\$75,000	2.500%	\$21,634	\$96,634	\$1,395,000	2.500%	\$462,299	\$1,857,299	\$2,255,000	2.500%	\$827,188	\$3,082,188	
2015	\$7,828,625	\$4,015,000	2.500%	\$1,205,438	\$5,220,438	\$2,925,000	2.500%	\$877,813	\$3,802,813	\$975,000	2.500%	\$242,750	\$1,217,750	\$75,000	2.500%	\$19,759	\$94,759	\$1,430,000	2.500%	\$426,987	\$1,856,987	\$2,315,000	2.500%	\$770,063	\$3,085,063	
2016	\$7,828,625	\$4,120,000	2.500%	\$1,103,750	\$5,223,750	\$3,000,000	2.500%	\$803,750	\$3,803,750	\$1,000,000	2.500%	\$218,375	\$1,218,375	\$85,000	2.500%	\$17,884	\$102,884	\$1,465,000	2.500%	\$390,799	\$1,855,799	\$2,370,000	2.500%	\$711,500	\$3,081,500	
2017	\$7,828,625	\$4,225,000	2.500%	\$999,438	\$5,224,438	\$3,075,000	2.500%	\$727,813	\$3,802,813	\$1,025,000	2.500%	\$193,375	\$1,218,375	\$85,000	2.500%	\$15,759	\$100,759	\$1,500,000	2.500%	\$353,737	\$1,853,737	\$2,430,000	2.500%	\$651,500	\$3,081,500	
2018	\$7,828,625	\$4,330,000	2.500%	\$892,500	\$5,222,500	\$3,155,000	2.500%	\$649,938	\$3,804,938	\$1,050,000	2.500%	\$167,750	\$1,217,750	\$85,000	2.500%	\$13,634	\$98,634	\$1,535,000	2.500%	\$315,799	\$1,850,799	\$2,495,000	2.500%	\$589,938	\$3,084,938	
2019	\$7,828,625	\$4,440,000	2.500%	\$782,875	\$5,222,875	\$3,230,000	2.500%	\$570,125	\$3,800,125	\$1,075,000	2.500%	\$141,500	\$1,216,500	\$85,000	2.500%	\$11,509	\$96,509	\$1,575,000	2.500%	\$276,924	\$1,851,924	\$2,555,000	2.500%	\$526,813	\$3,081,813	
2020	\$7,828,625	\$4,550,000	2.500%	\$670,500	\$5,220,500	\$3,315,000	2.500%	\$488,313	\$3,803,313	\$1,105,000	2.500%	\$114,625	\$1,219,625	\$90,000	2.500%	\$9,384	\$99,384	\$1,610,000	2.500%	\$237,112	\$1,847,112	\$2,620,000	2.500%	\$462,125	\$3,082,125	
2021	\$7,828,625	\$4,665,000	2.500%	\$555,313	\$5,220,313	\$3,400,000	2.500%	\$404,375	\$3,804,375	\$1,130,000	2.500%	\$87,000	\$1,217,000	\$95,000	2.500%	\$7,134	\$102,134	\$1,655,000	2.500%	\$196,299	\$1,851,299	\$2,685,000	2.500%	\$395,813	\$3,080,813	
2022	\$7,828,625	\$4,785,000	2.500%	\$437,188	\$5,222,188	\$3,485,000	2.500%	\$318,313	\$3,803,313	\$1,160,000	2.500%	\$58,750	\$1,218,750	\$95,000	2.500%	\$4,759	\$99,759	\$1,695,000	2.500%	\$154,424	\$1,849,424	\$2,755,000	2.500%	\$327,813	\$3,082,813	
2023	\$7,828,625	\$4,905,000	2.500%	\$316,063	\$5,221,063	\$3,570,000	2.500%	\$230,125	\$3,800,125	\$1,190,000	2.500%	\$29,750	\$1,219,750	\$95,369	2.500%	\$2,384	\$97,753	\$1,735,000	2.500%	\$111,549	\$1,846,549	\$2,825,000	2.500%	\$258,063	\$3,083,063	
2024	\$9,578,625	\$5,030,000	2.500%	\$191,875	\$5,221,875	\$3,665,000	2.500%	\$139,688	\$3,804,688									\$1,775,000	2.500%	\$67,674	\$1,842,674	\$2,895,000	2.500%	\$186,563	\$3,081,563	
2025	\$9,598,000	\$5,160,000	2.500%	\$64,500	\$5,224,500	\$3,755,000	2.500%	\$46,938	\$3,801,938									\$1,819,466	2.500%	\$22,743	\$1,842,209	\$2,970,000	2.500%	\$113,250	\$3,083,250	
2026	\$9,505,475																						\$3,045,000	2.500%	\$38,063	\$3,083,063
2027	\$9,402,088																									
2028	\$8,563,413																									
2029	\$8,436,713																									
2030	\$69,578,463																									
2031	\$67,880,925																									
2032																										
2033																										
2034																										
2035																										
2036																										
2037																										
2038																										
2039																										
OUTSTANDING:	\$270,829,950	\$54,145,000		\$8,524,063	\$62,669,063	\$39,430,000		\$6,207,250	\$45,637,250	\$10,660,000		\$1,520,375	\$12,180,375	\$865,369		\$123,842	\$989,211	\$19,189,466		\$3,016,346	\$22,205,812	\$34,215,000		\$5,858,688	\$40,073,688	
CALLABLE:		\$0				\$0				\$0				\$0				\$0					\$0			
Notes																										

TERM BONDS IN RED BOX

City of Detroit - Debt Service Report-Sewer

ISSUE NAME:	Sewage Disposal System Senior Lien Revenue and Revenue Refunding Bonds, Series 2003(A)				Sewage Disposal System Senior Lien Revenue Bonds (Modal Fixed Rate), Series 2003B				Sewage Disposal System Senior Lien Revenue Refunding Bonds, Series 2004(A)				SRF Bonds, Series 2004				SRF Bonds, Series 2004				SRF Bonds, Series 2004
REPAYMENT SOURCE:	Net revenues of the Sewage Disposal System To Finance Sewage Disposal Capital Improvement Program and Refunding				Net revenues of the Sewage Disposal System To Finance Sewage Disposal Capital Improvement Program				Net revenues of the Sewage Disposal System Advance Refunding				Net revenues of the Sewage Disposal System WWTP Upgrades-Seg 3 - PS Improvement				Net revenues of the Sewage Disposal System DEQ Project No. 5204-05				Net revenues of the DEQ Project No. 520
PURPOSE(S):																					
LIEN:	Senior Lien				Senior Lien				Senior Lien				Junior Lien SRF				Junior Lien SRF				Junior Lien SRF
SURETY BOND:																					
ORIGINAL PAR:	\$51,800,000																				\$18,690,000
DATED DATE:	May 15, 2003				Remarking Date: June 17, 2009				February 12, 2004												
DUE:																					
INSURANCE:	July 1 Assured Guaranty Municipal (Formerly FSA)				July 1 Assured Guaranty Municipal (Formerly FSA)				July 1 Assured Guaranty Municipal (Formerly FSA)				April 1 No Insurance				October 1 No Insurance				April 1 No Insurance
LIQUIDITY:	No Liquidity				No Liquidity				No Liquidity				No Liquidity				No Liquidity				No Liquidity
CALL PROVISIONS:	July 1, 2013 @ 100 (except portions of the 2014, 2015, 2016, 2017 and 2018 maturities)				July 1, 2019 @ 100				July 1, 2019 @ 100				April 1 No Insurance				October 1 No Insurance				April 1 No Insurance
Fiscal Year Ending June 30,	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal
2014	\$7,040,000	5.00%/3.50%	\$9,392,205	\$16,432,205			\$11,250,000	\$11,250,000	\$7,310,000	5.000%	\$3,173,463	\$10,483,463	\$1,185,000	2.500%	\$409,759	\$1,594,759	\$140,000	2.125%	\$38,675	\$178,675	\$880,000
2015	\$15,480,000	5.50%/3.65%/5.00%	\$9,097,430	\$24,577,430			\$11,250,000	\$11,250,000			\$2,807,963	\$2,807,963	\$1,215,000	2.500%	\$380,134	\$1,595,134	\$145,000	2.125%	\$35,647	\$180,647	\$900,000
2016	\$12,735,000	5.50%/3.70%/5.00%	\$8,267,743	\$21,002,743			\$11,250,000	\$11,250,000			\$2,807,963	\$2,807,963	\$1,250,000	2.500%	\$349,759	\$1,599,759	\$145,000	2.125%	\$32,566	\$177,566	\$915,000
2017	\$16,665,000	5.50%/3.80%/5.00%	\$7,570,788	\$24,235,788			\$11,250,000	\$11,250,000			\$2,807,963	\$2,807,963	\$1,280,000	2.500%	\$318,509	\$1,598,509	\$150,000	2.125%	\$29,431	\$179,431	\$935,000
2018	\$14,665,000	5.50%/4.00%/5.00%	\$6,674,463	\$21,339,463			\$11,250,000	\$11,250,000			\$2,807,963	\$2,807,963	\$1,310,000	2.500%	\$286,509	\$1,596,509	\$150,000	2.125%	\$26,244	\$176,244	\$960,000
2019	\$300,000	4.000%	\$5,876,813	\$6,176,813			\$11,250,000	\$11,250,000	\$14,830,000	5.250%	\$2,807,963	\$17,637,963	\$1,340,000	2.500%	\$253,759	\$1,593,759	\$155,000	2.125%	\$23,003	\$178,003	\$980,000
2020	\$50,000	4.000%	\$5,864,813	\$5,914,813			\$11,250,000	\$11,250,000	\$15,605,000	5.250%	\$2,029,388	\$17,634,388	\$1,380,000	2.500%	\$220,259	\$1,600,259	\$160,000	2.125%	\$19,656	\$179,656	\$1,000,000
2021	\$4,795,000	5.000%	\$5,862,813	\$10,657,813			\$11,250,000	\$11,250,000	\$5,525,000	5.250%	\$1,210,125	\$6,735,125	\$1,415,000	2.500%	\$185,759	\$1,600,759	\$160,000	2.125%	\$16,256	\$176,256	\$1,015,000
2022	\$5,465,000	4.25%/5.00%	\$5,623,063	\$11,088,063			\$11,250,000	\$11,250,000	\$5,545,000	5.250%	\$920,063	\$6,465,063	\$1,450,000	2.500%	\$150,384	\$1,600,384	\$165,000	2.125%	\$12,803	\$177,803	\$1,040,000
2023	\$8,935,000	4.30%/5.00%	\$5,350,000	\$14,285,000			\$11,250,000	\$11,250,000	\$5,835,000	5.250%	\$628,950	\$6,463,950	\$1,485,000	2.500%	\$114,134	\$1,599,134	\$170,000	2.125%	\$9,244	\$179,244	\$1,060,000
2024	\$18,215,000	5.000%	\$4,910,250	\$23,125,250			\$11,250,000	\$11,250,000	\$6,145,000	5.250%	\$322,613	\$6,467,613	\$1,525,000	2.500%	\$77,009	\$1,602,009	\$175,000	2.125%	\$5,578	\$180,578	\$1,090,000
2025	\$13,210,000	5.000%	\$3,999,500	\$17,209,500			\$11,250,000	\$11,250,000					\$1,555,370	2.500%	\$38,884	\$1,594,254	\$175,000	2.125%	\$1,859	\$176,859	\$1,113,459
2026	\$9,005,000	5.000%	\$3,339,000	\$12,344,000			\$11,250,000	\$11,250,000													
2027	\$9,520,000	5.000%	\$2,888,750	\$12,408,750			\$11,250,000	\$11,250,000													
2028	\$9,965,000	5.000%	\$2,412,750	\$12,377,750			\$11,250,000	\$11,250,000													
2029	\$10,540,000	5.000%	\$1,914,500	\$12,454,500			\$11,250,000	\$11,250,000													
2030	\$11,055,000	5.000%	\$1,387,500	\$12,442,500			\$11,250,000	\$11,250,000													
2031	\$11,270,000	5.000%	\$834,750	\$12,104,750			\$11,250,000	\$11,250,000													
2032	\$5,425,000	5.000%	\$271,250	\$5,696,250			\$11,250,000	\$35,750,000													
2033							\$24,500,000	7.500%													
2034							\$125,500,000	7.500%	\$9,412,500	\$134,912,500											
2035																					
2036																					
2037																					
2038																					
2039																					
OUTSTANDING:	\$184,335,000		\$91,538,378	\$275,873,378			\$150,000,000	\$223,162,500	\$373,162,500			\$60,795,000	\$22,324,413	\$83,119,413	\$16,390,370	\$2,784,861	\$19,175,231	\$1,890,000	\$250,963	\$2,140,963	\$11,888,459
CALLABLE:	\$128,940,000						\$150,000,000					\$0			\$0			\$0			\$0

Notes

TERM BONDS IN RED BOX

Refunds 1993-A Bonds 2004, 2005 and 2008 maturities, 2013 term bond maturity and the 2014 through 2019 pars and infos. Refunds 1995-A Bonds 2007 through 2010 maturities and 2015 and 2025 term bond maturities. Refunds 1997A Bonds 2015 through 2017 maturities and the first mandatory redemption of the 2020 term bond maturity.

Noncallable bonds are: \$3,815,000 of the 2014 maturity at 5.50% coupon; \$13,215,000 of the maturity at 5.50% coupon; \$12,535,000 of the 2016 maturity at 5.50% coupon; \$13,215,000 of the 2017 maturity at 5.50% coupon; \$13,950,000 of the 2018 maturity at 5.50% coupon.

\$8,215,000 of the 5.0% 2014 and \$8,470,000 of the 5.0% 2015 maturities were refunded by 2005B issue. \$9,800,000 of the 5.0% 2016, \$9,210,000 of the 5.0% 2017 and \$9,460,000 of the 5.0% 2018 maturities were refunded by 2006C Bonds.

\$6,110,000 of the 2025 and \$22,925,000 of the 2026 serial maturities, \$24,230,000 of the 2027 and \$25,355,000 of the 2028 sinking fund maturities of the 2028 term bond, and \$26,825,000 of the 2029, \$28,130,000 of the 2030, \$28,685,000 of the 2031 and \$13,810,000 of the 2032 sinking fund maturities of the 2032 term bond were refunded by 2006D Bonds.

Portions of 2016-2022 maturities tendered and 2019-2020 maturities refunded by 2012A Bonds.

Swapped to fixed at 4.137% thru September 30, 2004 and 3.842% thereafter. The City unwound the swap on June 18, 2009 and converted the bonds to fixed rate on June 17, 2009.

Refunds the 2006 maturity and the 2019 through the 2024 mandatory redemptions of the 2025 term bond of the 1995A Bonds and the 2008 through 2014 maturities and the 2019 and 2020 mandatory redemptions of the 2020 term bond of the 1997A Bonds.

City of Detroit - Debt Service Report-Sewer

ISSUE NAME:	2004			SRF Bonds, Series 2004				Sewage Disposal System Second Lien Revenue Bonds, Series 2005(A)				Sewage Disposal System Revenue Refunding Second Lien Revenue Bonds, Series 2005(B)				Sewage Disposal System Revenue Refunding Second Lien Revenue Bonds, Series 2005(C)				Sewage Disposal System Revenue Refunding Second Lien Revenue Bonds, Series 2006(A)			
REPAYMENT SOURCE:	Sewage Disposal System			Net revenues of the Sewage Disposal System				Net revenues of the Sewage Disposal System				Net revenues of the Sewage Disposal System				Net revenues of the Sewage Disposal System				Net revenues of the Sewage Disposal System			
PURPOSE(S):	4-06			DEQ Project No. 5204-06				To Finance Sewage Disposal Capital Improvement Program				Advance Refunding				Current Refunding of Advance Refunding				Repairs, Extensions, and Improvements			
LIEN:	Junior Lien SRF			Junior Lien SRF				Second Lien				Second Lien				Second Lien							
SURETY BOND:																							
ORIGINAL PAR:																							
DATED DATE:																							
DUE:																							
INSURANCE:																							
LIQUIDITY:																							
CALL PROVISIONS:																							
Fiscal Year Ending June 30,	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon		
2014	2.125%	\$252,630	\$1,132,630	\$610,000	2.125%	\$174,942	\$784,942	\$625,000	3.600%	\$11,613,691	\$12,238,691	\$7,775,000	5.000%	\$1,966,800	\$9,741,800	\$4,140,000	5.000%	\$2,479,000	\$6,619,000				
2015	2.125%	\$233,930	\$1,133,930	\$625,000	2.125%	\$161,980	\$786,980	\$490,000	3.700%	\$11,591,191	\$12,081,191	\$8,010,000	5.000%	\$1,578,050	\$9,588,050	\$4,345,000	5.000%	\$2,272,000	\$6,617,000				
2016	2.125%	\$214,805	\$1,129,805	\$640,000	2.125%	\$148,698	\$788,698	\$510,000	3.750%	\$11,573,061	\$12,083,061			\$1,177,550	\$1,177,550	\$4,570,000	5.000%	\$2,054,750	\$6,624,750				
2017	2.125%	\$195,361	\$1,130,361	\$650,000	2.125%	\$135,098	\$785,098	\$545,000	4.000%	\$11,553,936	\$12,098,936			\$1,177,550	\$1,177,550	\$4,795,000	5.000%	\$1,826,250	\$6,621,250				
2018	2.125%	\$175,492	\$1,135,492	\$665,000	2.125%	\$121,286	\$786,286	\$555,000	4.000%	\$11,532,136	\$12,087,136			\$1,177,550	\$1,177,550	\$5,030,000	5.000%	\$1,586,500	\$6,616,500				
2019	2.125%	\$155,092	\$1,135,092	\$675,000	2.125%	\$107,155	\$782,155	\$830,000	4.000%	\$11,509,936	\$12,339,936			\$1,177,550	\$1,177,550	\$5,280,000	5.000%	\$1,335,000	\$6,615,000				
2020	2.125%	\$134,267	\$1,134,267	\$690,000	2.125%	\$92,811	\$782,811	\$860,000	4.000%	\$11,476,736	\$12,336,736			\$1,177,550	\$1,177,550	\$7,355,000	5.000%	\$1,071,000	\$8,426,000				
2021	2.125%	\$113,017	\$1,128,017	\$705,000	2.125%	\$78,148	\$783,148	\$905,000	4.100%	\$11,442,336	\$12,347,336	\$10,420,000	5.500%	\$1,177,550	\$11,597,550	\$7,720,000	5.000%	\$703,250	\$8,423,250				
2022	2.125%	\$91,449	\$1,131,449	\$720,000	2.125%	\$63,167	\$783,167	\$925,000	4.125%	\$11,405,231	\$12,330,231	\$10,990,000	5.500%	\$604,450	\$11,594,450			\$317,250	\$317,250				
2023	2.125%	\$69,349	\$1,129,349	\$735,000	2.125%	\$47,867	\$782,867	\$970,000	4.250%	\$11,367,075	\$12,337,075							\$317,250	\$317,250				
2024	2.125%	\$46,824	\$1,136,824	\$750,000	2.125%	\$32,248	\$782,248	\$490,000	4.250%	\$11,325,850	\$11,815,850							\$317,250	\$317,250				
2025	2.125%	\$23,661	\$1,137,120	\$767,575	2.125%	\$16,311	\$783,886			\$11,305,025	\$11,305,025					\$6,345,000	5.000%	\$317,250	\$6,662,250				
2026								\$4,475,000	5.000%	\$11,305,025	\$15,780,025												
2027								\$7,290,000	5.000%	\$11,081,275	\$18,371,275												
2028								\$7,650,000	5.000%	\$10,716,775	\$18,366,775												
2029									5.000%	\$10,334,275	\$10,334,275												
2030									5.000%	\$10,334,275	\$10,334,275												
2031									5.125%	\$10,334,275	\$10,334,275												
2032									5.125%	\$10,334,275	\$10,334,275												
2033								\$24,820,000	5.125%	\$10,334,275	\$35,154,275												
2034								\$90,705,000	5.00%/4.50%	\$9,062,250	\$99,767,250												
2035								\$95,240,000	5.00%/4.50%	\$4,642,000	\$99,882,000												
2036																							
2037																							
2038																							
2039																							
OUTSTANDING:		\$1,705,876	\$13,594,335	\$8,232,575		\$1,179,713	\$9,412,288	\$237,885,000		\$236,174,906	\$474,059,906	\$37,195,000		\$11,214,600	\$48,409,600	\$49,580,000		\$14,596,750	\$64,176,750	\$123,655,000			
CALLABLE:				\$0				\$236,770,000				\$0				\$41,095,000				\$123,655,000			
Notes								The 2029 and 2030 sinking fund maturities of the 2030 term bond and 2031 and 2032 sinking fund maturities of the 2033 term bond were refunded by 2006D Bonds.				Refunds the 2021 and 2022 maturities of the 1997A Bonds. Refunds the callable portion of the 2011 and 2012 maturities of the 1999A Bonds. Refunds \$8,215,000 of the 5.0% 2014 and \$8,470,000 of the 5.0% 2015 maturities of the 2003A Bonds.				Refunds the 2008 and the entire 2015 and 2021 term bonds of the 1995B Bonds. Refunds the 2025 maturity of the 1995A Bonds.				Originally swapped to fixed at 4.551%. The City executed a mirror swap and conveyed the swaps to the City of Detroit. Swaps terminated on June 20, 2012. Semi-annual payments.			
TERM BONDS IN RED BOX																							

City of Detroit - Debt Service Report-Sewer

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): LIEN: SURETY BOND: ORIGINAL PAR: DATED DATE: DUE: INSURANCE: LIQUIDITY: CALL PROVISIONS: Fiscal Year Ending June 30,	Second Lien (Fixed Rate)		Sewage Disposal System Revenue Second Lien Bonds, Series 2006(B)				Sewage Disposal System Revenue Senior Lien Bonds, Series 2006(C)				Sewage Disposal System Revenue Refunding Senior Lien Bonds, Series 2006(D) (Tax-Exempt Floating LIBOR Notes)				SRF Bonds, Series 2007				SRF Bonds, Series 2009			
	Sewer Disposal System Revenue Second Lien Bonds, Series 2006(B)		Net revenues of the Sewage Disposal System Repairs, Extensions, and Improvement to Water System				Net revenues of the Sewage Disposal System Advance Refunding				Net revenues of the Sewage Disposal System Advance Refunding				Net revenues of the Sewage Disposal System DEQ Project No. 5175-06				Net revenues of the Sewage Disposal System PCS-79 Oakwood Sewers			
	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest					
2014	\$6,801,025	\$6,801,025	\$1,835,000	5.000%	\$11,925,375	\$13,760,375			\$1,349,238	\$1,349,238			\$7,854,816	\$7,854,816	\$7,505,000	1.625%	\$2,307,703	\$9,812,703	\$710,000	2.500%	\$369,125	
2015	\$6,801,025	\$6,801,025	\$1,825,000	5.000%	\$11,833,625	\$13,658,625			\$1,349,238	\$1,349,238			\$7,854,816	\$7,854,816	\$7,630,000	1.625%	\$2,184,731	\$9,814,731	\$725,000	2.500%	\$351,375	
2016	\$6,801,025	\$6,801,025	\$1,430,000	5.000%	\$11,742,375	\$13,172,375			\$1,349,238	\$9,844,238	\$8,495,000	5.250%	\$7,854,816	\$7,854,816	\$7,755,000	1.625%	\$2,059,728	\$9,814,728	\$745,000	2.500%	\$333,250	
2017	\$6,801,025	\$6,801,025	\$1,505,000	5.000%	\$11,670,875	\$13,175,875			\$903,250	\$9,818,250	\$8,915,000	5.000%	\$7,854,816	\$7,854,816	\$7,880,000	1.625%	\$1,932,694	\$9,812,694	\$760,000	2.500%	\$314,625	
2018	\$6,801,025	\$6,801,025	\$1,590,000	5.000%	\$11,595,625	\$13,185,625			\$457,500	\$9,607,500	\$9,150,000	5.000%	\$7,854,816	\$7,854,816	\$8,010,000	1.625%	\$1,803,588	\$9,813,588	\$780,000	2.500%	\$295,625	
2019	\$6,801,025	\$6,801,025	\$1,660,000	4.500%	\$11,516,125	\$13,176,125							\$7,854,816	\$7,854,816	\$8,140,000	1.625%	\$1,672,369	\$9,812,369	\$800,000	2.500%	\$276,125	
2020	\$6,801,025	\$6,801,025	\$1,690,000	4.500%	\$11,441,425	\$13,131,425							\$7,854,816	\$7,854,816	\$8,275,000	1.625%	\$1,538,997	\$9,813,997	\$820,000	2.500%	\$256,125	
2021	\$6,801,025	\$6,801,025	\$2,240,000	4.500%	\$11,365,375	\$13,605,375							\$7,854,816	\$7,854,816	\$8,410,000	1.625%	\$1,403,431	\$9,813,431	\$840,000	2.500%	\$235,625	
2022	\$6,801,025	\$6,801,025	\$1,925,000	4.500%	\$11,264,575	\$13,189,575							\$7,854,816	\$7,854,816	\$8,545,000	1.625%	\$1,265,672	\$9,810,672	\$865,000	2.500%	\$214,625	
2023	\$6,801,025	\$6,801,025	\$1,585,000	4.250%	\$11,177,950	\$12,762,950							\$7,854,816	\$7,854,816	\$8,685,000	1.625%	\$1,125,678	\$9,810,678	\$885,000	2.500%	\$193,000	
2024	\$6,801,025	\$6,801,025	\$2,115,000	4.250%	\$11,110,588	\$13,225,588							\$7,854,816	\$7,854,816	\$8,830,000	1.625%	\$983,369	\$9,813,369	\$905,000	2.500%	\$170,875	
2025	\$6,801,025	\$6,801,025	\$2,840,000	4.250%	\$11,020,700	\$13,860,700							\$7,854,816	\$7,854,816	\$8,975,000	1.625%	\$838,703	\$9,813,703	\$930,000	2.500%	\$148,250	
2026	\$6,801,025	\$6,801,025	\$1,840,000	5.000%	\$10,900,000	\$12,740,000					\$36,570,000	2.720%	\$6,864,816	\$44,424,816	\$9,120,000	1.625%	\$691,681	\$9,811,681	\$950,000	2.500%	\$125,000	
2027	\$6,801,025	\$6,801,025	\$2,425,000	5.000%	\$10,808,000	\$13,233,000					\$42,480,000	2.720%	\$6,860,112	\$49,340,112	\$9,270,000	1.625%	\$542,263	\$9,812,263	\$975,000	2.500%	\$101,250	
2028	\$6,801,025	\$6,801,025	\$2,550,000	5.000%	\$10,686,750	\$13,236,750					\$28,795,000	2.720%	\$5,704,656	\$34,499,656	\$9,425,000	1.625%	\$390,366	\$9,815,366	\$1,000,000	2.500%	\$76,875	
2029	\$6,801,025	\$6,801,025	\$2,675,000	5.000%	\$10,559,250	\$13,234,250					\$38,225,000	2.720%	\$4,921,432	\$43,146,432	\$9,575,000	1.625%	\$235,991	\$9,810,991	\$1,025,000	2.500%	\$51,875	
2030	\$6,801,025	\$6,801,025	\$2,810,000	5.000%	\$10,425,500	\$13,235,500					\$60,880,000	2.720%	\$3,881,712	\$64,761,712	\$9,735,000	1.625%	\$79,097	\$9,814,097	\$1,050,000	2.500%	\$26,250	
2031	\$6,801,025	\$6,801,025	\$3,835,000	5.000%	\$10,285,000	\$14,120,000					\$61,645,000	2.720%	\$2,225,776	\$63,870,776								
2032	\$6,801,025	\$6,801,025	\$4,035,000	5.000%	\$10,093,250	\$14,128,250					\$20,185,000	2.720%	\$549,032	\$20,734,032								
2033	\$6,801,025	\$6,801,025	\$4,230,000	5.000%	\$9,891,500	\$14,121,500																
2034	\$6,801,025	\$14,326,025	\$62,460,000	4.625%/5.00%	\$9,680,000	\$72,140,000																
2035	\$6,387,150	\$14,267,150	\$65,435,000	5.000%	\$6,707,000	\$72,142,000																
2036	\$5,953,750	\$114,203,750	\$68,705,000	5.000%	\$3,435,250	\$72,140,250																
2037																						
2038																						
2039																						
OUTSTANDING:	\$155,162,425	\$278,817,425	\$243,240,000		\$241,136,113	\$484,376,113			\$5,408,463	\$31,968,463	\$26,560,000		\$288,780,000	\$126,255,328	\$415,035,328	\$145,765,000		\$21,056,059	\$166,821,059	\$14,765,000		\$3,539,875
CALLABLE:	\$0	\$0	\$238,150,000		\$0	\$0			\$0	\$0	\$18,065,000		\$288,780,000	\$0	\$0	\$0		\$0	\$0	\$0		\$0

Notes:

TERM BONDS IN RED BOX: Returnd the bonds to fixed rate on May 7, 2008. Annual swap offset payments removed.

Refunds \$8,800,000 of the 5.0% 2016, \$9,210,000 of the 5.0% 2017 and \$9,460,000 of the 5.0% 2018 maturities of the 2003A Bonds.

Refunds the 2023-2027 sinking fund maturities of the 2027 term bond of the 1997A Bonds; the 2022 serial maturity and 2023-2031 sinking fund maturities of the 2031 term bond of the 2001A Bonds; \$6,110,000 of the 2025 and \$22,925,000 of the 2026 serial maturities, \$24,230,000 of the 2027 and \$25,355,000 of the 2028 sinking fund maturities of the 2028 term bond, and \$26,825,000 of the 2029, \$28,130,000 of the 2030, \$28,685,000 of the 2031 and \$13,810,000 of the 2032 sinking fund maturities of the 2032 term bond of the 2003A Bonds; and the 2029 and 2030 sinking fund maturities of the 2030 term bond and 2031 and 2032 sinking fund maturities of the 2033 term bond of 2005A Bonds.

2013-2025 sinking fund maturities and \$4,085,000 of the 2026 sinking fund maturity tendered by 2012A Bonds.

Swap terminated on June 20, 2012. Debt service calculated at 67% of the 15 year 3-month LIBOR average plus 60 basis points.

City of Detroit - Debt Service Report-Sewer

ISSUE NAME:	SRF Bonds, Series 2010					SRF Bonds, Series 2012				Sewage Disposal System Revenue and Revenue Refunding Senior Lien Bonds, Series 2012A											
REPAYMENT SOURCE:	Junior Lien SRF					Junior Lien SRF				Junior Lien SRF				Senior Lien							
PURPOSE(S):																					
LIEN:	Junior Lien SRF					Junior Lien SRF				Junior Lien SRF				Senior Lien							
SURETY BOND:																					
ORIGINAL PAR:	No					No				No											
DATED DATE:	\$4,899,000					\$14,950,000				\$659,780,000											
DUE:	April 1					June 26, 2012				June 26, 2012											
INSURANCE:	No Insurance					No Insurance				No Insurance											
LIQUIDITY:	No Liquidity					No Insurance				No Insurance											
CALL PROVISIONS:	No Liquidity					No Liquidity				No Liquidity											
Fiscal Year Ending June 30,	Total					Principal				Coupon				Interest				Total			
2014	\$1,079,125	\$200,000	2.500%	\$112,875	\$312,875								\$5,820,000	5.000%	\$34,058,163	\$39,878,163					
2015	\$1,076,375	\$205,000	2.500%	\$107,875	\$312,875				\$373,750	\$373,750			\$6,005,000	5.000%	\$33,767,163	\$39,772,163					
2016	\$1,078,250	\$210,000	2.500%	\$102,750	\$312,750	\$585,000	2.500%	\$366,438	\$951,438	\$8,880,000	5.000%	\$33,466,913	\$42,346,913								
2017	\$1,074,625	\$215,000	2.500%	\$97,500	\$312,500	\$600,000	2.500%	\$351,625	\$951,625	\$6,430,000	5.000%	\$33,022,913	\$39,452,913								
2018	\$1,075,625	\$225,000	2.500%	\$92,125	\$317,125	\$615,000	2.500%	\$336,438	\$951,438	\$9,750,000	5.000%	\$32,701,413	\$42,451,413								
2019	\$1,076,125	\$230,000	2.500%	\$86,500	\$316,500	\$630,000	2.500%	\$320,875	\$950,875	\$19,930,000	5.000%	\$32,213,913	\$52,143,913								
2020	\$1,076,125	\$235,000	2.500%	\$80,750	\$315,750	\$645,000	2.500%	\$304,938	\$949,938	\$13,925,000	5.000%	\$31,217,413	\$45,142,413								
2021	\$1,075,625	\$240,000	2.500%	\$74,875	\$314,875	\$660,000	2.500%	\$288,625	\$948,625	\$9,845,000	5.000%	\$30,521,163	\$40,366,163								
2022	\$1,079,625	\$245,000	2.500%	\$68,875	\$313,875	\$680,000	2.500%	\$271,875	\$951,875	\$14,860,000	5.000%	\$30,028,913	\$44,888,913								
2023	\$1,078,000	\$250,000	2.500%	\$62,750	\$312,750	\$695,000	2.500%	\$254,688	\$949,688	\$22,275,000	5.000%	\$29,285,913	\$51,560,913								
2024	\$1,075,875	\$260,000	2.500%	\$56,500	\$316,500	\$710,000	2.500%	\$237,125	\$947,125	\$23,630,000	5.000%	\$28,172,163	\$51,802,163								
2025	\$1,078,250	\$265,000	2.500%	\$50,000	\$315,000	\$730,000	2.500%	\$219,125	\$949,125	\$32,240,000	5.000%	\$26,872,513	\$59,112,513								
2026	\$1,075,000	\$270,000	2.500%	\$43,375	\$313,375	\$750,000	2.500%	\$200,625	\$950,625	\$13,170,000	5.250%	\$25,099,313	\$38,269,313								
2027	\$1,076,250	\$280,000	2.500%	\$36,625	\$316,625	\$770,000	2.500%	\$181,625	\$951,625	\$9,890,000	5.250%	\$24,407,888	\$34,297,888								
2028	\$1,076,875	\$285,000	2.500%	\$29,625	\$314,625	\$785,000	2.500%	\$162,188	\$947,188	\$11,010,000	5.000%	\$23,888,663	\$34,898,663								
2029	\$1,076,875	\$290,000	2.500%	\$22,500	\$312,500	\$805,000	2.500%	\$142,313	\$947,313	\$2,780,000	5.000%	\$23,338,163	\$26,118,163								
2030	\$1,076,250	\$300,000	2.500%	\$15,250	\$315,250	\$825,000	2.500%	\$121,938	\$946,938	\$11,710,000	5.000%	\$23,199,163	\$34,909,163								
2031		\$310,000	2.500%	\$7,750	\$317,750	\$850,000	2.500%	\$101,000	\$951,000	\$25,225,000	5.000%	\$22,613,663	\$47,838,663								
2032						\$870,000	2.500%	\$79,500	\$949,500	\$69,540,000	5.000%	\$21,352,413	\$90,892,413								
2033						\$890,000	2.500%	\$57,500	\$947,500			\$17,875,413	\$17,875,413								
2034						\$915,000	2.500%	\$34,938	\$949,938	\$1,470,000	5.250%	\$17,875,413	\$19,345,413								
2035						\$940,000	2.500%	\$11,750	\$951,750	\$1,440,000	5.250%	\$17,798,238	\$19,238,238								
2036										\$1,400,000	5.250%	\$17,722,638	\$19,122,638								
2037										\$107,170,000	5.00%/5.25%	\$17,649,138	\$124,819,138								
2038										\$112,755,000	5.00%/5.25%	\$12,062,288	\$124,817,288								
2039										\$118,630,000	5.00%/5.25%	\$6,184,275	\$124,814,275								
OUTSTANDING:	\$18,304,875	\$4,515,000			\$1,148,500	\$5,663,500	\$14,950,000		\$4,792,625	\$19,742,625	\$659,780,000		\$646,395,213	\$1,306,175,213							
CALLABLE:	\$0																				
Notes						HASNT BEEN ISSUED YET. EXPECT 8/30.				Tendered \$51,135,000 of the 2032 maturity of the 2001D-2 Bonds; \$70,085,000 of the 2032 term bond of the 2006D Bonds; and portions of the 2016-2022 maturities of the 2003A Bonds. Advance refunded portions of the 2019 and 2020 maturities of the 2003A Bonds.											

TERM BONDS IN RED BOX

City of Detroit - Debt Service Report-BA Bonds

ISSUE NAME:

REPAYMENT SOURCE:

PURPOSE(S):

ORIGINAL PAR:

DATED DATE:

DUE:

INSURANCE:

LIQUIDITY:

CALL PROVISIONS:

**Fiscal Year Ending
June 30,**

2014
2015
2016
2017
2018
2019

Building Authority Revenue Bonds (Parking and Arena System), Series 1998A

Gross revenues received from operation of the Parking System, with the exception of fines and penalties from Acquisition and construction of a new parking garage

\$27,000,000

July 1, 1998

July 1

MBIA

No Liquidity

July 1, 2008 @ 100

Principal	Coupon	Interest	Total
-----------	--------	----------	-------

\$1,285,000	5.125%	\$414,100	\$1,699,100
\$1,350,000	5.125%	\$348,244	\$1,698,244
\$1,415,000	5.125%	\$279,056	\$1,694,056
\$1,395,000	5.125%	\$206,538	\$1,601,538
\$1,345,000	5.125%	\$135,044	\$1,480,044
\$1,290,000	5.125%	\$66,113	\$1,356,113

OUTSTANDING:

CALLABLE:

\$8,080,000		\$1,449,094	\$9,529,094
\$8,080,000			

Notes

TERM BONDS IN RED BOX

Portion defeased by funds received from sale of Greektown Garage.

\$95,000 of 2017, \$225,000 of 2018 and \$350,000 of 2019 were defeased on January 3, 2011.

City of Detroit - Debt Service Report-DDA Debt

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS:	Tax Increment Bonds (Development Area No. 1 Projects), Series 1996C (CAB Portion)				Tax Increment Refunding Bonds (Development Area No. 1 Projects), Series 1998A				Tax Increment Bonds (Development Area No. 1 Projects), Series 1998B (Taxable)				Tax Increment Bonds (Development Area No. 1 Projects), Series 1998C (Junior Lien)			
	Pledge of all tax increment revenues to be received from Development Area No. 1 Finance Projects in Development Area No. 1 \$10,908,198 April 18, 1996 (CAB Portion) July 1 MBIA Noncallable				Pledge of all tax increment revenues to be received from Downtown Refunding \$68,900,000 September 1, 1998 July 1 MBIA July 1, 2008 @ 101; 09 @ 100.5; 10 @ 100				Pledge of all tax increment revenues to be received from Downtown Finance Projects in Development Area No. 1 \$32,195,000 September 1, 1998 July 1 MBIA July 1, 2008 @ 102; 09 @ 101; 10 @ 100				Pledge of all tax increment revenues to be received from Downtown Finance Projects in Development Area No. 1 \$21,425,000 September 1, 1998 July 1 MBIA July 1, 2008 @ 101; 09 @ 100.5; 10 @ 100			
Fiscal Year Ending June 30,	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total	Principal	Coupon	Interest	Total
2014	\$902,953	6.800%	\$2,147,048	\$3,050,000	\$3,015,000	5.250%	\$2,273,225	\$5,288,225			\$1,072,474	\$1,072,474	\$750,000	5.000%	\$203,000	\$953,000
2015	\$836,737	6.850%	\$2,213,263	\$3,050,000	\$3,180,000	4.750%	\$2,114,938	\$5,294,938			\$1,072,474	\$1,072,474	\$770,000	5.000%	\$165,500	\$935,500
2016	\$782,234	6.850%	\$2,267,767	\$3,050,000	\$3,320,000	4.750%	\$1,963,888	\$5,283,888			\$1,072,474	\$1,072,474	\$810,000	5.000%	\$127,000	\$937,000
2017	\$723,826	6.900%	\$2,326,174	\$3,050,000	\$3,485,000	4.750%	\$1,806,188	\$5,291,188			\$1,072,474	\$1,072,474	\$845,000	5.000%	\$86,500	\$931,500
2018	\$676,368	6.900%	\$2,373,632	\$3,050,000	\$3,650,000	4.750%	\$1,640,650	\$5,290,650			\$1,072,474	\$1,072,474	\$885,000	5.000%	\$44,250	\$929,250
2019	\$631,991	6.900%	\$2,418,010	\$3,050,000	\$3,825,000	4.750%	\$1,467,275	\$5,292,275			\$1,072,474	\$1,072,474				
2020	\$583,679	6.950%	\$2,466,322	\$3,050,000	\$4,005,000	4.750%	\$1,285,588	\$5,290,588			\$1,072,474	\$1,072,474				
2021	\$545,127	6.950%	\$2,504,874	\$3,050,000	\$4,190,000	4.750%	\$1,095,350	\$5,285,350			\$1,072,474	\$1,072,474				
2022	\$509,137	6.950%	\$2,540,864	\$3,050,000	\$4,395,000	4.750%	\$896,325	\$5,291,325			\$1,072,474	\$1,072,474				
2023	\$475,495	6.950%	\$2,574,505	\$3,050,000	\$4,600,000	4.750%	\$687,563	\$5,287,563			\$1,072,474	\$1,072,474				
2024	\$444,111	6.950%	\$2,605,890	\$3,050,000	\$4,820,000	4.750%	\$469,063	\$5,289,063			\$1,072,474	\$1,072,474				
2025	\$414,770	6.950%	\$2,635,231	\$3,050,000	\$5,055,000	4.750%	\$240,113	\$5,295,113			\$1,072,474	\$1,072,474				
2026									\$5,010,000	6.680%	\$1,072,474	\$6,082,474				
2027									\$5,345,000	6.680%	\$737,806	\$6,082,806				
2028									\$5,700,000	6.680%	\$380,760	\$6,080,760				
OUTSTANDING:	\$7,526,424		\$29,073,576	\$36,600,000	\$47,540,000		\$15,940,163	\$63,480,163	\$16,055,000		\$15,060,728	\$31,115,728	\$4,060,000		\$626,250	\$4,686,250
CALLABLE:	\$0				\$47,540,000				\$16,055,000				\$4,060,000			

Notes
TERM BONDS IN RED BOX

Refunds 2010, 2017 and 2025 term bond maturities of the 1996C Bonds.
Refunds 1999 through 2006 and 2010 and 2025 term bond maturities of the 1996D Bonds.

City of Detroit - Debt Service Report-LDFA Debt

ISSUE NAME:
REPAYMENT SOURCE:
PURPOSE(S):
ORIGINAL PAR:
DATED DATE:
DUE:
INSURANCE:
CALL PROVISIONS:
Fiscal Year Ending June 30,
2014
2015
2016
2017
2018
2019
2020
2021

Tax Increment Refunding Bonds 1997 Series A (Senior Bonds - Credit Enhanced)			
Pledge of all tax increment revenues to be received, with the e			
Refunding			
Original Par: \$45,865,000			
Dated Date: September 1, 1997			
Due: May 1			
Insurance: No Insurance			
Call Provisions: May 1, 2007 @ 101.5; 08 @ 100.75; 09 @ 100			
Principal	Coupon	Interest	Total

Tax Increment Bonds 1997 Series B (Senior Bonds - Not Credit Enhanced)			
Pledge of all tax increment revenues to be received, with the e			
Improvements to Public Facilities Serving Chrysler			
Original Par: \$5,000,000			
Dated Date: September 1, 1997			
Due: May 1			
Insurance: No Insurance			
Call Provisions: May 1, 2007 @ 102; 08 @ 101; 09 @ 100			
Principal	Coupon	Interest	Total

Tax Increment Bonds 1997 Series C (Subordinated Bonds - Not Credit Enhanced)			
Pledge of all tax increment revenues to be received, with th			
Improvements to Public Facilities Serving Chrysler			
Original Par: \$6,500,000			
Dated Date: September 1, 1997			
Due: May 1			
Insurance: No Insurance			
Call Provisions: May 1, 2007 @ 102; 08 @ 101; 09 @ 100			
Principal	Coupon	Interest	Total

	Principal	Coupon	Interest	Total		Principal	Coupon	Interest	Total		Principal	Coupon	Interest	Total
2014	\$2,280,000	5.375%	\$851,131	\$3,131,131		\$285,000	6.700%	\$189,610	\$474,610		\$375,000	6.850%	\$254,478	\$629,478
2015	\$2,205,000	5.375%	\$728,581	\$2,933,581		\$295,000	6.700%	\$170,515	\$465,515		\$390,000	6.850%	\$228,790	\$618,790
2016	\$2,125,000	5.375%	\$610,063	\$2,735,063		\$315,000	6.700%	\$150,750	\$465,750		\$415,000	6.850%	\$202,075	\$617,075
2017	\$2,040,000	5.375%	\$495,844	\$2,535,844		\$340,000	6.700%	\$129,645	\$469,645		\$440,000	6.850%	\$173,648	\$613,648
2018	\$1,955,000	5.375%	\$386,194	\$2,341,194		\$360,000	6.700%	\$106,865	\$466,865		\$475,000	6.850%	\$143,508	\$618,508
2019	\$1,860,000	5.375%	\$281,113	\$2,141,113		\$385,000	6.700%	\$82,745	\$467,745		\$505,000	6.850%	\$110,970	\$615,970
2020	\$1,765,000	5.375%	\$181,138	\$1,946,138		\$410,000	6.700%	\$56,950	\$466,950		\$540,000	6.850%	\$76,378	\$616,378
2021	\$1,605,000	5.375%	\$86,269	\$1,691,269		\$440,000	6.700%	\$29,480	\$469,480		\$575,000	6.850%	\$39,388	\$614,388

OUTSTANDING:	\$15,835,000		\$3,620,331	\$19,455,331		\$2,830,000		\$916,560	\$3,746,560		\$3,715,000		\$1,229,233	\$4,944,233
CALLABLE:	\$15,835,000					\$2,830,000					\$3,715,000			

Notes
TERM BONDS IN RED BOX Refunds 1996 through 2010 maturities of the 1991A Bonds.

City of Detroit - Debt Service Report-LDFA Debt

ISSUE NAME:	Tax Increment Bonds 1998 Series A (Subordinated Bonds)			
REPAYMENT SOURCE:	Pledge of all tax increment revenues to be received, with the e			
PURPOSE(S):	Improvements to Public Facilities Serving Chrysler			
ORIGINAL PAR:	\$52,205,000			
DATED DATE:	September 15, 1998			
DUE:	May 1			
INSURANCE:	No Insurance			
CALL PROVISIONS:	May 1, 2009 @ 101; 10 @ 100			
	Principal	Coupon	Interest	Total

Fiscal Year Ending June 30,				
2014	\$2,775,000	5.500%	\$1,688,500	\$4,463,500
2015	\$3,145,000	5.500%	\$1,535,875	\$4,680,875
2016	\$3,520,000	5.500%	\$1,362,900	\$4,882,900
2017	\$3,810,000	5.500%	\$1,169,300	\$4,979,300
2018	\$4,020,000	5.500%	\$959,750	\$4,979,750
2019	\$4,240,000	5.500%	\$738,650	\$4,978,650
2020	\$4,470,000	5.500%	\$505,450	\$4,975,450
2021	\$4,720,000	5.500%	\$259,600	\$4,979,600

OUTSTANDING:	\$30,700,000	\$8,220,025	\$38,920,025
CALLABLE:	\$30,700,000		

Notes
TERM BONDS IN RED BOX

**City of Detroit
Projected Budget Report**

	FYE 2014	FYE 2015	
	Current FY	Subsequent FY	Informational Comments
Property Taxes	118,422,879	110,206,546	
Municipal Income Tax	243,380,219	247,334,387	
Utility Users Tax	47,152,860	40,902,860	
Wagering Excise Tax	170,000,000	168,300,000	
Other Taxes/Assessments/Interest	17,231,520	12,725,962	
Licences/Permits/Inspect chgs	13,651,691	10,082,157	
Fines/Foreits/Penalties	26,576,736	19,627,667	
Revenues From Use of Assets	5,190,068	3,833,011	
Grants/Shared Taxes/Revenues	184,252,124	186,052,124	
Sales and Charges for Service	124,751,243	119,356,232	
Sales of Assets/Comp for Losses	4,747,133	3,505,891	
Contribution/Transfers	119,305,585	118,206,996	
Other Revenue	8,160,366	6,026,660	
Total Revenue	1,082,822,423	1,046,160,493	
Salary & Wages	208,404,507	210,081,133	
Employee Benefits	184,343,087	185,826,138	
Professional/Contractual Serv	32,550,084	32,029,736	
Operating Supplies	56,162,478	55,264,661	
Operating Services	101,552,003	99,928,586	
Capital Outlays/Major Repairs	345,735	340,208	
Capital Equipment/Major Repairs	2,330,932	2,293,670	
Fixed Charges	99,970,439	98,372,306	
Other Expenditures	397,163,157	362,024,054	
Total Expenditures	1,082,822,423	1,046,160,493	
Anticipated expenditure variance from budget	-	-	
Anticipated total expenditures	1,082,822,423	1,046,160,493	
Surplus (shortfall)	-	-	

ASSUMPTIONS USED IN GENERATING SECOND YEAR PROJECTION

1) Revenue projections assumed from FY 2014 to FY 2015:

- In line with the current 10-year plan presented to creditors and incorporated into the FY 2014 City budget
- All assumptions based on current revenue estimation projections and current collection rates
- Adjustments will result from the City Revenue Estimating Conference in October

2) Expenditure projections assumed from FY 2014 to FY 2015:

- In line with the current 10-year plan presented to creditors
- All anticipated restructuring costs and legacy cost savings are incorporated